

State of Rhode Island and Providence Plantations 2013 Form RI-1040

Resident Individual Income Tax Return

Your nar	ne		Your	social security numb	er		
Spouse'	s nan	ne	Spou	use's social security n	umbe	r	
Address			Dayt	ime phone number			
City, tow	'n or p	oost office State ZIP code	City	or town of legal reside	ence		
ELECTORA CONTRIBU		to this fund, check here. (See instructions. This Ves party, che	eck th		ame o	f the p	to be paid to a specific olitical party. Otherwise, i
FILING STATUS		Check only one box		g separately usehold		5	Qualifying widow(er)
INCOME,	1	Federal AGI from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ	, line	4		1	
TAX AND	2	Net modifications to Federal AGI from RI Schedule M, line 3. If no modified the second	ficatio	ons, enter zero on this	s line.	2	
CREDITS	3	Modified Federal AGI. Combine lines 1 and 2 (add net increases or sub		,		3	
Rhode	4	Deductions. RI Standard Deduction (left margin). If line 3 is over \$186,550, see S				4	
Island Standard		Subtract line 4 from line 3				5	
Deduction Single	6	Exemptions. Enter federal exemptions in box, multiply by \$3,750 and el on line 6. If line 3 is over \$186,550, see Exemption Worksheet on page		I X \$3.75	50 =	6	
\$8,000 Married	7	RI TAXABLE INCOME. Subtract line 6 from line 5				7	
filing jointly		RI income tax from Rhode Island Tax Table or Tax Computation Worksh				8	
or Qualifying	9a	RI percentage of allowable Federal credit from page 2, RI Sch I, line 22	9a				
widow(er)		RI Credit for income taxes paid to other states from page 2, RI Sch II, line 29	9b				
\$16,000		Other Rhode Island Credits from RI Schedule CR, line 4	9c				
Married filing		Total RI credits. Add lines 9a, 9b and 9c				9d	
separately		Rhode Island income tax after credits. Subtract line 9d from line 8 (not l		,			
\$8,000 Head of		Recapture of Prior Year Other Rhode Island Credits from RI Schedule C				10b	
household		RI checkoff contributions from page 2, RI Checkoff Schedule, line 37 Co				11	
\$12,000		USE/SALES tax due from page I-4, line 6 of the Individual Consumer's I				12	
DAVMENTO		TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS. Add lines 10a, 10	JD, T	and 12		13	
AND PROPERTY		RI 2013 income tax withheld from RI Schedule W, line 16 (Attach all Forms W-2 and 1099 with RI withholding, AND Sch W )	14a				Check ✓ if
TAX RELIE	F b	2013 estimated tax payments and amount applied from 2012 return	14b				extension is
CREDIT		Property tax relief credit from RI-1040H, line 7 or 14. Attach RI-1040H	14c				attached.
Attach		RI earned income credit from page 2, RI Schedule EIC, line 46	14d				
Forms W-2 and 1099		RI Residential Lead Paint Credit from RI-6238, line 7. Attach RI-6238.	14e				
here.		Other payments	14f	4.4.5		44.	
	-	TOTAL PAYMENTS AND CREDITS. Add lines 14a, 14b, 14c, 14d, 14e		141		14g	
		AMOUNT DUE. If line 13 is LARGER than line 14g, subtract line 14g from line 13					
DUE	D	Check $\checkmark$ if <b>RI-2210</b> or <b>RI-2210A</b> is attached and enter underestimati should be added to line 15a or subtracted from line 16, whichever applies.	ng int 15b	erest due. This amoun	t		
		TOTAL AMOUNT DUE. Add lines 15a and 15b. Complete RI-1040V and			$\overline{\mathbf{S}}$	15c	
REFUND	16	AMOUNT OVERPAID. If line 14g is LARGER than line 13, subtract line is an amount due for underestimating interest on line 15b, subtract l			$\odot$	16	
	17	Amount of overpayment to be refunded				17	
	18	Amount of overpayment to be applied to 2014 estimated tax	18				



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Name	Your social security number

RI S	CHEDULE I - ALLOWABLE FEDERAL CREDIT		
19	RI income tax from page 1, line 8	19	
20	Credit for child and dependent care expenses from Federal Form 1040, line 48 or Form 1040A, line 29		
21	Tentative allowable federal credit. Multiply line 20 by 25% (0.2500)	21	
22	MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a	22	
	CHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE E: You must attach a signed copy of the state tax return(s) for which you are claiming credit.		
23	RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22	23	
24	Income derived from other state. If more than one state, see instructions		
25	Modified federal AGI from page 1, line 3		
26	Divide line 24 by line 25		
27	Tentative credit. Multiply line 23 by line 26	27	
28	Tax due and paid to other state (see specific instructions). Insert name of state paid	28	
29	MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on page 1, line 9b	29	
RI C 30 31 32 33 34 35 36 37	CHECKOFF CONTRIBUTIONS SCHEDULE \$1.00 \$5.00 \$10.00 Other   Drug program account RIGL §44-30-2.4 Image: Contribution RIGL §44-30-2.1   Olympic Contribution RIGL §44-30-2.1 \$1.00 contribution (\$2.00 if filing a joint return)   RI Organ Transplant Fund RIGL §44-30-2.5 Image: Contribution (\$2.00 if filing a joint return)   RI Council on the Arts RIGL §42-75.1-1 Image: Contribution RIGL §44-30-2.2   RI Nongame Wildlife Fund RIGL §44-30-2.2 Image: Contribution RIGL §44-30-2.3   RI Military Family Relief Fund RIGL §44-30-2.9 Image: Contribution RIGL §44-30-2.9   TOTAL CONTRIBUTIONS. Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11.	32 33 34 35 36	
RI S	CHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT		
38	Rhode Island income tax from RI-1040, page 1, line 10a		
39	Federal earned income credit from Federal Form 1040, line 64a; 1040A, line 38a, or 1040EZ, line 8a		
40	Rhode Island percentage		25%
41	Multiply line 39 by line 40	41	
42	Enter the SMALLER of line 38 or line 41		
43	Subtract line 42 from line 41. If zero or less, enter the amount from line 42 on line 46. Otherwise, go to line 44		
44	Refundable percentage	44	15%
45	Rhode Island refundable earned income credit. Multiply line 43 by line 44		
46	TOTAL RI EARNED INCOME CREDIT. Add line 42 and line 45. Enter here and on RI-1040, line 14d	46	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Spouse's signature		Date	Telephone number
Paid preparer signature	Print name		Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP code	PTIN



Rhode Island W-2 and 1099 Information

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

## Complete this Schedule listing all of your and, if applicable, your spouse's W-2s and 1099s showing Rhode Island Income Tax withheld. <u>W-2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return.</u> Failure to do so may delay the processing of your return. ATTACH THIS SCHEDULE W TO YOUR RETURN

	Column A Enter "S" if Spouse's W-2 or 1099	Column B Enter 1099 letter code from chart	Column C Employer's Name from Box C of your W-2 or Payer's Name from your Form 1099	box 15 of your vv-2 or Payers	Column E <u>Rhode Island Income Tax</u> <u>Withheld (SEE BELOW</u> FOR BOX REFERENCES)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16			es 1 through 15, Col. E. Enter total here and on RI-1040		
17	7 Total number of W-2s and 1099s showing Rhode Island Income Tax Withheld				

## **INSTRUCTIONS FOR COMPLETING SCHEDULE W**

Lines 1 - 15:

Please complete columns A, B, C, D and E for each W-2 and 1099 showing Rhode Island withholding.

Column A: For each W-2 or 1099 being entered, leave blank if the W-2 or 1099 is for you. Enter an "S" if the W-2 or 1099 belongs to your spouse.

Column B: For each W-2 or 1099 being entered, leave blank if the information being entered is from a W-2. For all 1099s being entered, enter the letter code from the chart to the right.

Column C: For each W-2 or 1099 being entered, enter the name of the employer or payer.

Column D: For each W-2, enter the employer's state identification number from box 15 of the W-2. Note: The state identification number may be different than the employer's federal identification number. Be sure to enter the identification number from box 15, rather than box b of the W-2. For each 1099, enter the payer's federal identification number.

Column E: For each W-2 or 1099, enter the amount of Rhode Island withholding as shown on each form. See chart to the right for box reference.

**Line 16:** Total Rhode Island Income Tax Withheld. Add the amounts from Column E, lines 1 through 15. Enter the total here and on RI-1040, line 14a or RI-1040NR, line 17a.

Line 17: Enter the number of W-2s and 1099s entered on lines 1-15 showing Rhode Island income tax withheld.

Schedule W plus all W-2s and 1099s with Rhode Island withholding must be attached to your Rhode Island return in order to receive credit for your Rhode Island withholding tax amount.

## ATTACH THIS FORM TO YOUR RHODE ISLAND RETURN.

Schedule W Reference Chart				
Form Type	Letter Code for Column B	Withholding Box		
W-2	-	17		
W-2G	-	15		
1042-S	S	23		
1099-B	В	15		
1099-DIV	D	14		
1099-G	G	11		
1099-INT	I	13		
1099-MISC	М	16		
1099-OID	0	12		
1099-R	R	12		
RI-1099PT	Р	9		