

# RI-1041 Rhode Island Fiduciary Income Tax Return

# 2012

You <b>must</b> check a box:	Name of estate or trust	Federal employer identification number
<input type="checkbox"/> Estates and Trusts	Name and title of fiduciary	
<input type="checkbox"/> Bankruptcy Estate	Address line 1	
<input type="checkbox"/> Amended Return	Address line 2	
	City, town or post office	State ZIP code

**Year End**     Calendar Year: January 1, 2012 through December 31, 2012     Fiscal Year: beginning \_\_\_\_\_, 2012 through \_\_\_\_\_, 20\_\_\_\_.

**Income**

1. Federal total income of fiduciary from Federal Form 1041, line 9.....	1.	
2. Modifications increasing federal total income from page 4, line 21.....	2.	
3. Modifications decreasing federal total income from page 4, line 3U.....	3.	
4. Net modifications. Combine lines 2 and 3 .....	4.	
5. Modified federal total income. Combine lines 1 and 4 (add net increases or subtract net decreases) .....	5.	
6. Federal total deductions from Federal Form 1041, lines 16 and 21 ( <b>see instructions</b> ) .....	6.	
7. RI taxable income. Subtract line 6 from line 5 .....	7.	

**Tax and Credits**

8. Rhode Island income tax from RI-1041 Tax Computation Worksheet .....	8.	
9. Allocation. Enter amount from page 2, line 34 ( <b>resident estate or trusts enter 1.0000</b> ) .....	9.	
10. Rhode Island income tax after allocation. Multiply line 8 by line 9.....	10.	
11. Credit for income taxes paid to other states ( <b>resident estate or trust only</b> ) Enter amount from page 2, line 41 .....	11.	
12. Other Rhode Island credits from page 5, Schedule CR, line 4 .....	12.	
13. Total Rhode Island credits. Add lines 11 and 12 .....	13.	
14. A. Rhode Island income tax after RI credits. Subtract line 13 from line 10 ( <b>not less than zero</b> ) .....	14A.	
B. Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 7.....	14B.	
C. <b>TOTAL RHODE ISLAND TAX.</b> Add lines 14A and 14B.....	14C.	

**Payments**

15. A. Rhode Island 2012 income tax withheld from page 3, Schedule W, line 21 (All Forms W-2 and 1099 with RI withholding <b>AND</b> Schedule W must be attached)	15A.		Check if extension is attached.  <input type="checkbox"/>
B. Payments on 2012 Form RI-1041ES and credits carried forward from 2011.....	15B.		
C. Nonresident real estate withholding ( <b>nonresident estate or trust only</b> ).....	15C.		
D. Other payments .....	15D.		
E. Total payments. Add lines 15A, 15B, 15C and 15D.....	15E.		

**Amount Due**

16. A. <b>TAX DUE</b> - If line 14C is larger than line 15E, <b>SUBTRACT</b> line 15E from line 14C	16A.		
B. Check <input checked="" type="checkbox"/> if <b>RI-2210</b> is attached. Enter underestimating interest due..... <b>This amount should be added to line 16A or subtracted from line 17, whichever applies</b>	16B.		
C. <b>TOTAL AMOUNT DUE.</b> Add lines 16A and 16B.....	16C.		☹

**Refund**

17. If line 15E is larger than line 14C, <b>SUBTRACT</b> line 14C from 15E. <b>This is the amount you overpaid.</b> If there is an amount due for underestimating interest on line 16B, subtract line 16B from line 17.....	17.		☺
18. Amount of overpayment to be refunded.....	18.		
19. Amount of overpayment to be applied to 2013 estimated tax .....	19.		

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Signature of fiduciary or officer representing fiduciary

Date

Sign Here ➡

May the Division contact your preparer about this return? Yes  Preparer's name (please print):

Signature of preparer other than fiduciary

SSN, PTIN or EIN

Telephone number

Sign Here ➡

(     )

**SCHEDULE I BENEFICIARY INFORMATION** (All estates and trusts must complete this schedule)

	Name	Address	State of Residence	Social Security Number
20. Beneficiary .....				
21. Beneficiary .....				
22. Beneficiary .....				

If more space is needed, please attach the required information on a separate sheet of paper.

**SCHEDULE II ALLOCATION AND MODIFICATION** (To be completed by trusts and estates with nonresident beneficiaries)

	Column A	Column B	Column C	Column D	Column E
	Percent of beneficiaries' interest (must equal 100%)	Column A times total federal income page 1, line 1	Column A times total net modifications page 1, line 4	Combine Columns B and C. (add net increases or subtract net decreases.)	Residents enter amount from col D. Nonresidents enter RI source income from col B.
		Total Federal Income	Modifications to Federal Income	Modified Federal Income	Total Rhode Island Source Income
Resident Beneficiaries	23. Beneficiary .....				
	24. Beneficiary .....				
	25. Beneficiary .....				
	26. Beneficiary .....				
Nonresident Beneficiaries	27. Beneficiary .....				
	28. Beneficiary .....				
	29. Beneficiary .....				
	30. Beneficiary .....				
31. Total .....	<b>100%</b>				
32. Modifications to Rhode Island source income. Enter amount from column C that is included in column E .....					32.
33. Modified Rhode Island source income. Combine lines 31, column E and 32 (add net increases - subtract net decreases).....					33.
34. RI allocation. Divide line 33 by line 31, column D (not greater than 1.000). Enter here and on RI-1041, page 1, line 9.....					34.

**SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE**

(resident estates or trusts only - a signed copy of the other state return must be attached)

35. Rhode Island income tax from page 1, line 8 .....	35.	
36. Income from other state. If more than one state, see instructions.....	36.	
37. Modified federal total income from page 1, line 5 .....	37.	
38. Divide line 36 by line 37 .....	38.	
39. Multiply line 35 by line 38 .....	39.	
40. Tax due and paid to other state ..... Insert name of state paid _____	40.	
41. Maximum tax credit (line 35, 39 or 40, whichever is the <b>SMALLEST</b> ). Enter here and on RI-1041, page 1, line 11 .....	41.	