

Rhode Island Division of Taxation
Resident Income Tax Return Summary - Tax Year 2011

Report Date:
03/15/2013

	All Returns	Under \$30,000	\$30,000 Under \$50,000	\$50,000 Under \$75,000	\$75,000 Under \$100,000	\$100,000 Under \$200,000	\$200,000 or More
Number of Returns	492,402	230,029	83,873	66,572	42,728	55,630	13,570
Number of Joint Returns	167,638	26,215	21,527	30,821	30,150	47,148	11,777
Number of Single Returns	244,067	153,847	45,969	27,123	9,457	6,298	1,373
Number of Separate Returns	7,791	3,145	1,999	1,328	602	570	147
Number of H of H Returns	64,198	38,280	14,314	7,245	2,498	1,592	269
Adjusted Gross Income	\$27,837,828,919.45	\$2,741,282,211.98	\$3,276,801,656.55	\$4,106,000,989.44	\$3,694,812,851.71	\$7,417,799,013.46	\$6,601,132,196.31
Modification Increasing AGI	\$254,073,000.02	\$22,608,594.12	\$10,963,755.85	\$12,083,364.47	\$13,344,293.01	\$37,672,479.11	\$157,400,513.46
Modification Decreasing AGI	(\$144,086,011.47)	(\$12,444,817.39)	(\$8,874,137.89)	(\$12,919,897.29)	(\$11,843,770.15)	(\$28,004,576.54)	(\$69,998,812.21)
Modified AGI	\$27,947,815,908.00	\$2,751,445,988.71	\$3,278,891,274.51	\$4,105,164,456.62	\$3,696,313,374.57	\$7,427,466,916.03	\$6,688,533,897.56
Standard Deduction Count	469,411	221,583	83,868	66,570	42,723	54,616	51
Standard Deduction Amount	\$4,895,253,875.79	\$2,002,695,000.00	\$844,595,811.79	\$758,004,000.00	\$556,005,314.00	\$733,478,250.00	\$475,500.00
Number of Exemptions	878,575	299,376	148,171	135,432	103,727	154,028	37,841
Value of Exemptions	\$2,912,350,000.87	\$1,047,767,000.73	\$518,577,500.01	\$473,989,600.00	\$362,954,900.00	\$508,763,500.13	\$297,500.00
RI Taxable Income	\$20,140,212,031.34	(\$299,016,012.02)	\$1,915,717,962.71	\$2,873,170,856.62	\$2,777,353,160.57	\$6,185,225,165.90	\$6,687,760,897.56
Taxable Income							
Tax Table Count	492,402	230,029	83,873	66,572	42,728	55,630	13,570
Tax Table Amount	\$958,934,203.80	\$29,731,307.01	\$71,959,934.14	\$108,127,159.85	\$108,773,208.86	\$268,222,466.61	\$372,120,127.33
RI % of Allowable Fed Credits							
Credit for Child Care Count	18,062	2,391	2,937	2,914	2,954	5,783	1,083
Credit for Child Care Amount	\$2,380,884.02	\$257,116.18	\$409,335.18	\$370,085.44	\$385,639.12	\$803,423.40	\$155,284.70
Credits							
Out of State Credit Count	71,822	14,424	14,963	13,248	9,810	14,793	4,584
Out of State Credit Amount	\$139,223,818.61	\$3,055,135.11	\$9,470,544.43	\$14,056,493.94	\$14,719,371.40	\$39,526,474.26	\$58,395,799.47
Prop Tax Credit Count	45,723	45,722	1	0	0	0	0
Prop Tax Credit Amount	\$12,423,122.66	\$12,422,822.66	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00
Historic Tax Credit Count	95	2	3	4	6	20	60
Historic Tax Credit Amount	\$2,595,743.07	\$2,344.94	\$1,693.45	\$6,452.12	\$12,824.44	\$81,392.60	\$2,491,035.52
Lead Paint Count	54	11	9	9	8	14	3
Lead Paint Amount	\$250,000.00	\$78,861.00	\$36,756.00	\$42,959.00	\$28,144.00	\$52,235.00	\$11,045.00
Tuition Tax Credit Count	76	0	0	2	3	16	55
Tuition Tax Credit Amount	\$766,743.98	\$0.00	\$0.00	\$3,835.95	\$1,980.00	\$45,263.99	\$715,664.04
Motion Picture Tax Credit Count	35	0	0	0	0	2	33
Motion Picture Tax Credit Amount	\$1,925,660.66	\$0.00	\$0.00	\$0.00	\$0.00	\$7,472.00	\$1,918,188.66

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Earned Income Credit							
Earned Income Credit Count	76,431	64,441	11,990	0	0	0	0
Earned Income Credit Amount	\$9,380,267.58	\$7,241,865.55	\$2,138,402.03	\$0.00	\$0.00	\$0.00	\$0.00
Refundable EIC Count	66,055	60,604	5,451	0	0	0	0
Refundable EIC Amount	\$5,620,820.98	\$5,345,842.75	\$274,978.23	\$0.00	\$0.00	\$0.00	\$0.00
Checkoff Contributions							
Drug Program Count	946	284	168	160	123	181	30
Drug Program Amount	\$3,890.01	\$1,041.00	\$540.01	\$518.00	\$591.00	\$847.00	\$353.00
Olympic Contribution Count	987	228	182	177	111	227	62
Olympic Contribution Amount	\$1,411.00	\$260.00	\$219.00	\$235.00	\$179.00	\$402.00	\$116.00
RI Organ Transplant Count	1,659	424	309	293	220	358	55
RI Organ Transplant Amount	\$8,752.51	\$1,887.00	\$1,073.01	\$1,267.50	\$1,055.00	\$2,351.00	\$1,119.00
RI Council on the Arts Count	1,345	399	235	235	175	260	41
RI Council on the Arts Amount	\$7,950.00	\$2,110.00	\$933.00	\$1,361.00	\$916.00	\$1,877.00	\$753.00
Nongame Wildlife Fund Count	1,379	388	252	254	176	269	40
Nongame Wildlife Fund Amount	\$6,857.01	\$1,599.00	\$830.01	\$1,391.00	\$859.00	\$1,643.00	\$535.00
Child Disease Victims Fund Count	1,827	583	329	314	225	329	47
Child Disease Victims Fund Amt	\$9,810.01	\$3,135.00	\$1,194.01	\$1,703.00	\$1,134.00	\$1,967.00	\$677.00
Military Family Relief Count	2,551	684	454	439	347	542	85
Military Family Relief Amount	\$24,934.72	\$5,102.01	\$3,060.00	\$4,079.72	\$3,946.99	\$6,739.00	\$2,007.00
Payments							
Sales and Use Tax Count	958	183	116	174	139	273	73
Sales and Use Tax Amount	\$130,877.26	\$20,688.72	\$8,521.41	\$13,344.85	\$11,234.46	\$32,558.07	\$44,529.75
Withholding Count	391,741	163,844	70,301	57,479	38,145	50,451	11,521
Withholding Amount	\$750,233,085.65	\$76,666,059.00	\$87,714,023.60	\$112,305,022.66	\$103,363,148.29	\$217,297,515.84	\$152,887,316.26
Estimated Pay Count	35,234	5,665	4,989	6,104	4,908	8,381	5,187
Estimated Pay Amount	\$173,825,967.06	\$3,307,855.46	\$4,501,806.53	\$8,321,071.45	\$9,092,819.23	\$26,713,195.20	\$121,889,219.19
Other Payments Count	18,632	3,099	2,638	2,746	2,078	4,430	3,641
Other Payments Amount	\$65,091,933.72	\$770,503.20	\$1,209,422.11	\$1,844,712.97	\$1,953,320.51	\$7,293,657.38	\$52,020,317.55
Balance Due Count	59,598	11,696	10,653	10,583	7,496	12,629	6,541
Balance Due Amount	\$51,267,579.04	\$2,148,296.24	\$3,731,751.95	\$5,086,988.83	\$4,746,991.13	\$13,297,928.41	\$22,255,622.48
Refunds Count	387,060	193,417	67,096	51,200	32,449	38,535	4,363
Refunds Amount	\$214,096,157.61	\$75,121,761.62	\$36,411,020.39	\$32,555,895.96	\$23,870,294.57	\$31,753,222.55	\$14,383,962.52
Credit CarryForward Count	15,476	2,658	1,834	2,400	2,044	3,829	2,711
Credit CarryForward Amount	\$35,937,197.72	\$1,040,235.66	\$823,741.75	\$1,323,163.35	\$1,633,335.44	\$5,069,294.49	\$26,047,427.03

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Modifications Increasing Federal AGI							
Obligations of Any Other State Count	12,393	1,927	1,167	1,679	1,444	3,252	2,924
Obligations of Any Other State Amount	\$90,020,536.83	\$7,253,111.01	\$4,751,200.85	\$6,378,855.85	\$5,887,145.83	\$16,186,886.00	\$49,563,337.29
Fiduciary Adjustment Count	454	67	42	59	53	121	112
Fiduciary Adjustment Amount	\$3,359,883.00	\$576,870.00	\$210,064.00	\$182,740.00	\$321,513.00	\$896,494.00	\$1,172,202.00
Bonus Depreciation Count	6,938	1,316	801	1,014	843	1,553	1,411
Bonus Depreciation Amount	\$109,081,925.16	\$12,602,199.00	\$4,636,232.00	\$4,074,193.00	\$5,153,749.16	\$10,632,146.00	\$71,983,406.00
Section 179 Depreciation Count	2,207	298	174	243	226	561	705
Section 179 Depreciation Amount	\$51,331,032.50	\$2,139,207.11	\$1,335,208.00	\$1,441,917.62	\$1,908,506.00	\$9,915,882.77	\$34,590,311.00
Discharge Indebt Count	15	3	2	3	4	0	3
Discharge Indebt Amount	\$105,055.00	\$3,966.00	\$24,649.00	\$1,650.00	\$74,622.00	\$0.00	\$168.00
Other Increasing Mods Count	56	13	6	4	2	22	9
Other Increasing Mods Amount	\$186,347.00	\$33,244.00	\$6,400.00	\$3,996.00	\$1,050.00	\$50,570.00	\$91,087.00
Modifications Decreasing Federal AGI							
Obligations of US Govt Count	17,540	4,932	2,315	2,739	2,181	3,671	1,702
Obligations of US Govt Amount	(\$47,767,367.17)	(\$6,079,825.50)	(\$4,726,107.08)	(\$6,811,644.67)	(\$5,365,500.19)	(\$10,848,810.52)	(\$13,935,479.21)
RI Fiduciary Adj Count	591	124	80	84	70	132	101
RI Fiduciary Adj Amount	(\$1,432,936.91)	(\$125,656.00)	(\$195,408.00)	(\$179,123.91)	(\$160,638.00)	(\$217,862.00)	(\$554,249.00)
Railroad Retirement Count	328	80	55	63	52	63	15
Railroad Retirement Amount	(\$5,828,193.72)	(\$582,667.39)	(\$826,204.97)	(\$1,267,843.08)	(\$1,419,122.44)	(\$1,292,993.84)	(\$439,362.00)
Family Education Count	189	10	16	19	29	88	27
Family Education Amount	(\$279,771.00)	(\$13,025.00)	(\$42,768.00)	(\$30,620.00)	(\$25,335.00)	(\$120,895.00)	(\$47,128.00)
Tuition Savings Count	3,663	127	215	391	570	1,717	643
Tuition Savings Amount	(\$3,104,487.00)	(\$66,374.00)	(\$133,496.00)	(\$273,078.00)	(\$466,259.00)	(\$1,547,496.00)	(\$617,784.00)
Exempt Writers Count	45	15	4	12	3	6	5
Exempt Writers Amount	(\$400,403.00)	(\$138,406.00)	(\$62,524.00)	(\$112,985.00)	(\$5,976.00)	(\$18,034.00)	(\$62,478.00)
Bonus Depreciation Count	10,723	1,948	1,221	1,654	1,350	2,562	1,988
Bonus Depreciation Amount	(\$65,816,228.74)	(\$3,959,334.00)	(\$1,320,904.00)	(\$2,400,537.00)	(\$2,289,279.74)	(\$9,049,843.00)	(\$46,796,331.00)
Section 179 Depreciation Count	3,382	586	395	417	448	870	666
Section 179 Depreciation Amount	(\$11,377,778.13)	(\$585,339.00)	(\$439,680.00)	(\$531,024.13)	(\$1,284,897.00)	(\$2,056,230.00)	(\$6,480,608.00)
Jobs Growth Act Count	10	0	0	0	2	6	2
Jobs Growth Act Amount	(\$99,827.00)	\$0.00	\$0.00	\$0.00	(\$8,079.00)	(\$81,293.00)	(\$10,455.00)
Insurance Benefits Count	337	36	102	79	55	59	6
Insurance Benefits Amount	(\$1,158,762.73)	(\$104,659.00)	(\$305,838.85)	(\$280,609.42)	(\$186,827.62)	(\$255,909.84)	(\$24,918.00)
Other Decreasing Mods Count	425	159	79	52	40	67	28
Other Decreasing Mods Amount	(\$1,769,923.08)	(\$442,643.70)	(\$239,597.00)	(\$220,596.38)	(\$126,643.00)	(\$332,264.00)	(\$408,179.00)
Res Bus Owner Count	16	6	6	2	1	0	1
Res Bus Owner Amount	(\$145,167.00)	(\$34,240.00)	(\$86,301.00)	(\$21,418.00)	(\$2,909.00)	\$0.00	(\$299.00)
Discharge Indebt Count	6	0	2	1	1	2	0
Discharge Indebt Amount	(\$27,918.00)	\$0.00	(\$6,190.00)	(\$18,623.00)	(\$836.00)	(\$2,269.00)	\$0.00