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State of Rhode Island Division of Taxation



2020 RI-1041

Fiduciary Income Tax Return

2010179990101

<input type="checkbox"/>	You must check a box:	Name of estate or trust	Federal employer identification number
<input type="checkbox"/>	Estates and Trusts	Name and title of fiduciary	
<input type="checkbox"/>	Bankruptcy Estate	Address 1	
<input type="checkbox"/>	Amended Return	Address 2	
		City, town or post office	State ZIP code E-mail address

Year End	Calendar Year: 01/01/2020 through 12/31/2020	Fiscal Year: beginning MM/DD/2020 through MM/DD/2021
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Income	1	Federal total income of fiduciary from Federal Form 1041, line 9.....	1
	2	Modifications increasing federal total income from Schedule M, line 2i.....	2
	3	Modifications decreasing federal total income from Schedule M, line 1v.....	3
	4	Net modifications. Combine lines 2 and 3.....	4
	5	Modified federal total income. Combine lines 1 and 4 (add net increases or subtract net decreases).....	5
	6	Federal total deductions from Federal Form 1041, lines 16 and 22 (see instructions).....	6
	7	RI taxable income. Subtract line 6 from line 5.....	7
Tax and Credits	8	Rhode Island income tax from RI-1041 Tax Computation Worksheet.....	8
	9	Allocation. Enter amount from page 2, line 34 (resident estate or trusts enter 1.0000).....	9
	10	Rhode Island income tax after allocation. Multiply line 8 by line 9.....	10
	11	Credit for income taxes paid to other states from pg 2, line 41 (resident only)....	11
	12	Other Rhode Island credits from Schedule CR, line 8.....	12
	13	Total Rhode Island credits. Add lines 11 and 12.....	13
	14a	Rhode Island income tax after RI credits. Subtract line 13 from line 10 (not less than zero).....	14a
Payments	15a	Rhode Island 2020 income tax withheld from Schedule W, line 16 All Forms W-2 and 1099 with RI withholding AND Schedule W must be attached.	15a
	15b	Payments on 2020 Form RI-1041ES and credits carried forward from 2019	15b
	15c	Nonresident real estate withholding (nonresident estate or trust only)	15c
	15d	Other payments.....	15d
	15e	Total payments. Add lines 15a, 15b, 15c and 15d.....	15e
Amount Due	16a	TAX DUE. If line 14c is larger than line 15e, SUBTRACT line 15e from line 14d.	16a
	16b	Enter underestimating interest due. Add to line 16a or subtract from line 17....	16b
	16c	TOTAL AMOUNT DUE. Add lines 16a and 16b.....	16c
Refund	17	If line 15e is larger than line 14d, SUBTRACT line 14d from 15e. This is the amount you overpaid. If there is an amount due for underestimating interest on line 16b, subtract line 16b from line 17.....	17
	18	Amount of overpayment to be refunded.....	18
	19	Amount of overpayment to be applied to 2021 estimated tax.....	19

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Authorized officer signature	Print name	Date	Telephone number
Paid preparer signature	Print name	Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP Code PTIN

May the Division of Taxation contact your preparer? YES

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Name of estate or trust Federal employer identification number

SCHEDULE I BENEFICIARY INFORMATION (All estates and trusts must complete this schedule)

Name Address State of Residence Social Security Number

20 Beneficiary .....

21 Beneficiary .....

22 Beneficiary .....

If more space is needed, please attach the required information on a separate sheet of paper.

SCHEDULE II ALLOCATION AND MODIFICATION (To be completed by trusts and estates with nonresident beneficiaries)

Column A Column B Column C Column D Column E
Percent of beneficiaries' interest (must equal 100%) Total Federal Income Modifications to Federal Income Modified Federal Income Total RI Source Income

23 Beneficiary ...

24 Beneficiary ...

25 Beneficiary ...

26 Beneficiary ...

27 Beneficiary...

28 Beneficiary ...

29 Beneficiary ...

30 Beneficiary.....

31 Total ..... 100%

32 Modifications to Rhode Island source income. Enter amount from column C that is included in column E ..... 32

33 Modified Rhode Island source income. Combine lines 31, col E and 32 (add net increases - subtract net decreases) 33

34 RI allocation. Divide line 33 by line 31, col D (not greater than 1.000). Enter here and on RI-1041, page 1, line 9.. 34

SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE (resident estates or trusts only)

35 Rhode Island income tax from page 1, line 8 ..... 35

36 Income from other state. If more than one state, see instructions..... 36

37 Modified federal total income from page 1, line 5 ..... 37

38 Divide line 36 by line 37 ..... 38

39 Multiply line 35 by line 38 ..... 39

40 Tax due and paid to other state ..... Insert abbreviation for name of state paid 40

41 Maximum tax credit (line 35, 39 or 40, whichever is the SMALLEST). Enter here and on RI-1041, page 1, line 11. 41