

State of Rhode Island and Providence Plantations
2013 Form RI-1040H
 Rhode Island Property Tax Relief Claim

First name	MI	Last name	Your social security number
Spouse's first name	MI	Last name	Spouse's social security number
Mailing address	Daytime telephone number		
City, town or post office	State	ZIP code	City or town of legal residence
Home Address if using a PO Box or if your Mailing Address is different from Home Address			Email address

PART 1

ELIGIBILITY. IF YOU ANSWER NO TO ANY OF THESE QUESTIONS, YOU ARE NOT ELIGIBLE FOR THIS CREDIT.

STOP HERE. DO NOT COMPLETE THE REST OF THIS FORM.

ELIGIBILITY	A	Were you a legal resident of Rhode Island for all of 2013?.....	A	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO
	B	In 2013 did you live in a household or rent a dwelling that was subject to property tax?.....	B	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO
	C	Are you current for property taxes or rent due on the homestead for all prior years?.....	C	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO
	D	Are you current on 2013 property taxes or rent and will pay any unpaid installments?.....	D	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO
	E	Was your 2013 total household income from page 2, line 33 \$30,000 or less?.....	E	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO

PART 2 ADDITIONAL INFORMATION - ATTACH A COPY OF YOUR 2013 SOCIAL SECURITY AWARD LETTER OR FORM 1099 TO 1040H FORM

INFO	1a	Enter the total amount of public assistance received by all members of your household.....	1a					
	b	Enter your total household income from page 2, line 33.....	1b					
	c	Enter your date of birth	/	/	1d	Enter spouse's date of birth	/	/
	e	Were you or your spouse disabled and receiving Social Security Disability payments during 2013	1e	YES	<input type="checkbox"/>	<input type="checkbox"/>	NO	
	f	Indicate the number of persons in your household	1f					
	g	Enter the number of persons from 1f who are dependents under the age of 18.....	1g					

PART 3 TO BE COMPLETED BY HOMEOWNERS ONLY- ATTACH A COPY OF YOUR 2013 PROPERTY TAX BILL TO 1040H FORM

HOME OWNERS	2	Enter the amount of property taxes you paid or will pay for 2013.....	2		
	3	Enter the total 2013 household income from line 1b.....	3		
	4	Enter percentage from the computation table on page 2.....	4		%
	5	Multiply amount on line 3 by percentage on line 4.....	5		
	6	Tentative credit. Subtract line 5 from line 2. If line 5 is greater than line 2, enter zero.....	6		
	7	PROPERTY TAX RELIEF. Line 6 or \$300.00, whichever is LESS. Enter here and on Form RI-1040, line 14c	7		

PART 4

TO BE COMPLETED BY RENTERS ONLY- ATTACH A COPY OF YOUR 2013 LEASE OR 3 RENT RECEIPTS TO 1040H FORM

LANDLORD INFORMATION (REQUIRED)

Name:		Address:		Telephone number:	
RENTERS	8	Enter the amount of rent you paid in 2013.....	8		
	9	Multiply the amount on line 8 by twenty (20) percent (0.2000).....	9		
	10	Enter the total 2013 household income from line 1b.....	10		
	11	Enter percentage from the computation table on page 2.....	11		%
	12	Multiply amount on line 10 by percentage on line 11.....	12		
	13	Tentative credit. Subtract line 12 from line 9. If line 12 is greater than line 9, enter zero.....	13		
	14	PROPERTY TAX RELIEF. Line 13 or \$300.00, whichever is LESS. Enter here and on Form RI-1040, line 14c	14		

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Your name	Your social security number

PART 5

ENTER ALL INCOME RECEIVED BY YOU AND ALL OTHER PERSONS LIVING IN YOUR HOUSEHOLD

If you filed a 2013 Federal Form 1040, enter the income amounts from that form on the appropriate lines below. You may need to add some of the amounts from your Federal return together before entering them on this worksheet.

If you did not file a federal return, or did not have a federal filing requirement, enter your income amounts on the appropriate lines below.

IMPORTANT: If your household income exceeds \$30,000 from all income sources including taxable and nontaxable income, you do not qualify for the Rhode Island Property Tax Relief Credit. In addition, only one claim per household is allowed.

HOUSEHOLD INCOME WORKSHEET	15	Wages, salaries, tips, etc. from Federal Form 1040, line 7	15		
	16	Interest and dividends (taxable and nontaxable) from Federal Form 1040, lines 8a, 8b, 9a and 9b	16		
	17	Taxable refunds, credits or offsets of state and local income taxes from Federal Form 1040, line 10	17		
	18	Alimony received from Federal Form 1040, line 11	18		
	19	Business income (or loss) from Federal Form 1040 line 12	19		
	20	Sale or exchange of property from Federal Form 1040, lines 13 and 14.....	20		
	21	IRA distributions, and pensions and annuities from Federal Form 1040, lines 15a, 15b, 16a and 16b.....	21		
	22	Rental real estate, royalties, S corps, trusts, etc. from Federal Form 1040, line 17	22		
	23	Farm income or loss from Federal Form 1040, line 18.....	23		
	24	Unemployment compensation from Federal Form 1040, line 19.....	24		
	25	Social security benefits (including Medicare premiums) taxable and nontaxable, and Railroad Retirement Benefits from Federal Form 1040, lines 20a and 20b	25		
	26	Other income from Federal Form 1040, line 21.....	26		
	27	Total income from Federal 1040 - taxable and nontaxable. Add lines 15 through 26	27		
28	Deductions from Federal Form 1040, line 36.....	28			
29	Adjusted income. Subtract line 28 from line 27.....	29			
30	Cash public assistance received. Enter here and on page 1, Part 2, line 1a.....	30			
31	Other non-taxable income including child support, worker's compensation and cash assistance from friends and family..	31			
32	Addback of rental losses, etc. from lines 19, 20, 22, 23 or 26 above.....	32			
33	TOTAL 2013 HOUSEHOLD INCOME. Add lines 29, 30, 31 and 32. Enter here and on page 1, line 1b	33			

COMPUTATION TABLE INSTRUCTIONS

	Household income	Percentage of income allowable as credit	
Step 1 Read down the column titled household income until you find the income range that includes the amount shown on line 33.		1 person	2 or more
	Less than 6,001	3%	3%
Step 2 Read across from the income range line determined in step 1 to find the percent of income allowed as a credit. Enter this percentage on line 4 or line 11, whichever applies.	6,001 - 9,000	4%	4%
	9,001 - 12,000	5%	5%
	12,001 - 15,000	6%	5%
	15,001 - 30,000	6%	6%

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Spouse's signature	Date	Telephone number
Paid preparer signature	Print name	Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP Code
			PTIN

May the Division of Taxation contact your preparer? YES

Revised 11/2013