**RI-1040**  
**RHODE ISLAND RESIDENT INDIVIDUAL INCOME TAX RETURN 2011**

### NAME AND ADDRESS
<table>
<thead>
<tr>
<th>Your first name</th>
<th>Initial</th>
<th>Last name</th>
<th>Your social security number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spouse’s first name</td>
<td>Initial</td>
<td>Last name</td>
<td>Spouse’s social security number</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Present home address (number and street, including apartment number or rural route)</th>
<th>Daytime telephone number</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, town or post office</td>
<td>State</td>
</tr>
</tbody>
</table>

### FILING STATUS
Check only one box

1. Single  
2. Married filing jointly  
3. Married filing separately  
4. Head of household  
5. Qualifying widow(er)

### INCOME, TAX AND CREDITS

1. Federal AGI (Adjusted Gross Income) - Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4
   
2. Net modifications to Federal AGI (if no modifications, enter zero on this line.) from RI Schedule M, Line 3
   
3. Modified Federal AGI - combine lines 1 and 2 (add net increases or subtract net decreases)
   
4. Deductions - RI standard deduction (left margin). If line 3 is over $175,000 see Standard Deduction Worksheet on page i.
   
5. Subtract line 4 from line 3
   
6. Exemptions - Enter federal exemptions in box, multiply by $3,500 and enter result on line 6. If line 3 is over $175,000, see Exemption Worksheet on page i (back of front cover)
   
7. RI TAXABLE INCOME - subtract line 6 from line 5
   
8. RI income tax from Rhode Island Tax Table or Tax Computation Worksheet
   
9. A. RI percentage of allowable Federal credit from page 2, RI Schedule I, line 22
   B. RI credit for income taxes paid to other states from page 2, RI Schedule II, line 29
   C. Other Rhode Island Credits from RI Schedule CR, line 4
   D. Total RI credits - add lines 9A, 9B and 9C
   
10. RI income tax after credits - subtract line 9D from line 8 (not less than zero).

### PAYMENTS AND PROPERTY TAX RELIEF CREDIT

11. RI checkoff contributions from page 2, RI Checkoff Schedule, line 37 (Contributions reduce your refund or increase your balance due)

12. USE/SALES tax due from page 1-4, line 6 of the Individual Consumer’s Use/Sales Tax Worksheet

13. TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS - add lines 10, 11 and 12

### AMOUNT DUE

14. A. Rhode Island 2011 income tax withheld from RI Schedule W, line 21 (All Forms W-2 and 1099 with RI withholding, AND Schedule W must be attached)
   B. 2011 estimated tax payments and amount applied from 2010 return
   C. Property tax relief credit from RI-1040H, line 16 or 23 (attach form RI-1040H)
   D. RI earned income credit from page 2, RI Schedule EIC, line 46
   E. RI Residential Lead Paint Credit from RI-6238, line 7
   F. Other payments
   
15. A. **AMOUNT DUE**: If line 13 is LARGER than line 14G, subtract line 14G from 13
   B. Check [ ] if RI-2210 or RI-2210A is attached and enter underestimating interest due
   C. **TOTAL AMOUNT DUE**: Add lines 15A and 15B - Complete RI-1040V and send in with your payment

### REFUND

16. If line 14G is LARGER than 13, subtract line 13 from 14G. **THIS IS THE AMOUNT YOU OVDPAID**

17. Amount of overpayment to be refunded

18. Amount of overpayment to be applied to 2012 estimated tax
RI-1040

RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

19. RI income tax from page 1, line 8 ............................................................... 19.

20. Credit for child and dependent care expenses from Federal Form 1040, line 48 or 1040A, line 29 ............................................................... 20.

21. Tentative allowable federal credit - multiply line 20 by 25% (0.2500) .................................................................................................................. 21.

22. MAXIMUM CREDIT - (line 19 or 21 whichever is SMALLER) - Enter here and on page 1, line 9A ............................................................... 22.

RI SCHEDULE II CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

23. RI income tax (page 1, line 8) less allowable federal credits (page 2, line 22) .................................................................................................................. 23.

24. Income derived from other state. If more than one state - see instructions ........................................................................................................... 24.

25. Modified federal AGI - page 1, line 3 ................................................................................................................................. 25.


27. Tentative credit - multiply line 23 by line 26 ................................................................................................................................. 27.

28. Tax due and paid to other state (see specific instructions) Insert name of state paid ........................................................................................................ 28.

29. MAXIMUM TAX CREDIT (line 23, 27 or 28, whichever is the SMALLEST) Enter here and on page 1, line 9B ........................................................................................................ 29.

RI CHECKOFF ✓ CONTRIBUTIONS SCHEDULE

<table>
<thead>
<tr>
<th>Number</th>
<th>Description</th>
<th>$1.00</th>
<th>$5.00</th>
<th>$10.00</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>30.</td>
<td>Drug program account RIGL §44-30-2.4</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31.</td>
<td>Olympic Contribution RIGL §44-30-2.1 Yes</td>
<td>$1.00 Contribution ($2.00 if a joint return)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>32.</td>
<td>RI Organ Transplant Fund RIGL §44-30-2.5</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33.</td>
<td>RI Council on the Arts RIGL §42-75.1-1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>34.</td>
<td>RI Nongame Wildlife Fund RIGL §44-30-2.2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>35.</td>
<td>Childhood Disease Victims’ Fund RIGL §44-30-2.3</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>36.</td>
<td>RI Military Family Relief Fund RIGL §44-30-2.9</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>37.</td>
<td>TOTAL CONTRIBUTIONS - add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: Contributions reduce your refund or increase your balance due.

RI SCHEDULE EIC RHODE ISLAND Earned Income Credit

38. Rhode Island income tax from RI-1040, page 1, line 10 ................................................................................................................................. 38.

39. Federal earned income credit from Federal Form 1040, line 64a; 1040A, line 38a or 1040EZ, line 8a ................................................................................................................................. 39.

40. Rhode Island percentage .................................................................................................................................................................................. 40.

41. Multiply line 39 by line 40 .................................................................................................................................................................................. 41.

42. Enter the SMALLER of line 38 or line 41 .................................................................................................................................................................................. 42.

43. Subtract line 42 from line 41 (If zero or less, enter the amount from line 42 on line 46. Otherwise, continue to line 44) .................................................................................................................................................................................. 43.

44. Refundable percentage .................................................................................................................................................................................. 44.

45. RI refundable earned income credit - multiply line 43 by line 44 .................................................................................................................................................................................. 45.

46. TOTAL RI EARNED INCOME CREDIT - add line 42 and line 45. Enter here and on RI-1040, line 14D ............................................................... 46.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Your Signature  Date  Spouse’s Signature  Date

May the division contact your preparer about this return? Yes _ _ _ _ Prepared’s name (please print):

Paid preparer’s signature and address  SSN, PTIN or EIN  Telephone number

Page 2
Complete the Schedule below listing all of your and your spouse's (if applicable) W2s and 1099s showing Rhode Island Income Tax withheld. **W2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return.** Failure to do so may delay the processing of your return.  

**ATTACH THIS SCHEDULE W TO YOUR RETURN**

<table>
<thead>
<tr>
<th>Column A</th>
<th>Column B</th>
<th>Column C</th>
<th>Column D</th>
<th>Column E</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter &quot;S&quot; if for Spouse</td>
<td>Enter &quot;X&quot; if form is a 1099</td>
<td>Employer's Name from Box C of your W2 or Payer's Name from your Form 1099</td>
<td>Employer's Federal ID # from Box B of your W2 or Payer's Federal ID # from Form 1099</td>
<td>Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES)</td>
</tr>
</tbody>
</table>

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21. **Total RI Income Tax Withheld** - Add lines 1 through 20, Column E. Enter total here and on RI-1040, line 14A or RI-1040NR, line 17A .................................................

22. **Total Number of W2s and 1099s showing Rhode Island Income Tax Withheld** ........................................................

**INSTRUCTIONS FOR COMPLETING SCHEDULE W**

**Column A:** For each W2 or 1099 being entered, leave blank if the W2 or 1099 is for you. Enter an "S" if the W2 or 1099 belongs to your spouse.

**Column B:** For each W2 or 1099 being entered, leave blank if the information being entered is from a W2. Enter an “X” if the information being entered is from a 1099.

**Column C:** For each W2 or 1099 being entered, enter the name of the employer or payer.

**Column D:** For each W2, enter the Employer Identification Number from box b of the W2. For each 1099, enter the payer's Federal Identification Number.

**Column E:** For each W2 or 1099, enter the amount of Rhode Island withholding as shown on each form.

- Form W2 - box 17
- Form W-2G - box 14
- Form 1099-G - box 11
- Form 1099-MISC - box 16
- Form 1099-R - box 12
- Form RI 1099-PT - box 9

**Line 21:** Total Rhode Island Income Tax Withheld - Add the amounts from Column E, lines 1 through 20. Enter the total here and on form RI-1040, line 14A or RI-1040NR, line 17A.

**Schedule W plus all W2s and 1099s with Rhode Island withholding must still be attached** to your Rhode Island return in order to receive credit for your Rhode Island withholding tax amount.

**ATTACH THIS FORM TO YOUR RHODE ISLAND RETURN.**