STATE OF RHODE ISLAND
BUSINESS CORPORATION TAX SECTION
SUPPLEMENTAL SCHEDULE

This form is to be used only by those corporations dealing in securities on
their own behalf and which qualify as Investment Companies or which qualify
as Regulated Investment Companies, Non-Captive Real Estate Investment Trusts
or Personal Holding Companies as provided in Section 44-11-2 of Rhode Island
General Laws. Captive Real Estate Investment Trusts file a RI-1120C return
and calculate the Rhode Island tax as a corporation using Form RI-1120C.

Corporate Name

Calendar Year ______ or Fiscal Year Beginning ______ 20__ and ending______20__

REGULATED INVESTMENT COMPANIES INCLUDING PERSONAL HOLDING COMPANIES
REGISTERED UNDER FEDERAL INVESTMENT COMPANY ACT OF 1940

1. Is this corporation registered and regulated under the
   Federal Investment Company Act of 1940? YES____NO____
   Give registration number and date of registration with
   the Security and Exchange Commission.
   Reg. No.________
   Date_____________

IMPORTANT NOTE: If the certificate issued under the Act
was not for the entire period, the
taxpayer will not be entitled to report
as a Regulated Investment Company.

2. Each company must submit with this return the annual
report to stockholders for the period covered by the
return together with such other reports as have been
issued during such period.

3. A Business Corporation Tax Return Form RI-1120 together
with this supplementary schedule is required to be filed.

NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS

1. Is this company a Real Estate Investment Trust within the
   meaning of Section 856 of the Internal Revenue Code of 1954? YES____NO____
   Has it met the requirements therein contained?
   YES____NO____
   Does it satisfy the conditions as to determination
   of status contained in Section 856(b)?
   YES____NO____
   Has a return been filed with Internal Revenue Service
   as a Real Estate Investment Trust for the fiscal period
   covered by this return?
   YES____NO____

NOTE: If the answers to the above questions are "yes", a
return is required to be filed for the fiscal period
as reported to Internal Revenue Service.

2. Such a Real Estate Investment Trust must submit with this
return the annual report to shareholders for the period
covered by this return.

3. A Business Corporation Tax Return Form RI-1120 together
with this supplementary schedule is required to be filed.
COMPUTATION OF TAX

FOR USE OF REGULATED INVESTMENT COMPANIES, NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS AND PERSONAL HOLDING COMPANIES REGISTERED UNDER THE FEDERAL INVESTMENT COMPANY ACT OF 1940

1. Total Gross Income (from Line 8, page 1, Federal Form 1120) __________
2. Interest not included in Federal Gross Income
   (Schedule M-1, Form 1120, Page 4, Line 7A) __________
3. Total Adjusted Gross Income - Total of Lines 1 & 2 __________
4. Interest on obligations of U.S. or its possessions __________
5. Interest exempt from taxation by this state __________
6. Capital Gain Net Income -
   (Line 5, Page 1, Form 1120) __________
7. Unused Capital Loss Carryover -
   (Line 4, Part 1, Schedule D, Form 1120) __________
8. Total of Lines 6 & 7 __________
9. 50% of Line 8 __________
10. Total of Lines 4, 5 and 9 __________
11. Net Adjusted Gross Income-Line 3 minus Line 10 __________
12. Apportionment ratio from Schedule F, RI-1120 __________
13. R.I. Net Adjusted Gross Income-Line 11 times Line 12 __________
14. Tax computed at ten cents ($0.10) per each One Hundred Dollars of amount on Line 13 __________
15. Minimum Tax __________
16. Tax Due, Line 14 or Line 15 whichever is greater
   (Enter on Line 15, Page 1, Form RI-1120 and write RI-1120F) __________

INVESTMENT COMPANIES

1. During the period covered by this return did this corporation engage in buying, selling, dealing in or holding securities on its own behalf and not as a broker, underwriter or distributor: YES____NO____
2. Were gross receipts derived from such activities during the taxable year at least 90% of total gross receipts derived from all activities during the year? YES____NO____

NOTE: If the answers to the above questions are "YES", the taxpayer is entitled to report as such an investment company and must complete the information required in Form RI-1120 and the additional information required below.

3. Entire Net Income from Line 6, Page 1 of Form RI-1120 __________
4. Capital Gain Income-
   (Item 8, Page 1, Federal Form 1120) __________
5. Unused Capital Loss Carryover-Line 4, Part 1,
   Schedule D, Form 1120 __________
6. Total of Lines 4 & 5 __________
7. 50% of Line 6 __________
8. Taxable Net Income-Line 3 less Line 7 __________
9. Apportionment Ratio from Schedule F, RI-1120 __________
10. R.I. Taxable Income-Line 9 times Line 8 __________
11. Nine percent (9%) of Line 10 __________
12. Minimum Tax __________
13. Total Tax, Line 11 or Line 12 whichever is greater
   (Enter on Line 15, Page 1, Form RI-1120 and write RI-1120F) __________

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