DEVELOPMENT OF BANKING INSTITUTION EXCISE ESTIMATED TAX

Taxable Year Beginning and Ending Calendar Year 2004
Federal I.D. #: Name and Address:

1. Total Tax for Prior Year
2. Estimated Tax for Current Year

3. 40% of Line 2
4. Less Prior Year Amount Applied to Current Year

5. PAYMENT DUE WITH THIS
   RETURN-Line 3 less Line 4
   AMOUNT ON LINE 5 IS DUE AND PAYABLE ON OR BEFORE THE FIFTEENTH DAY OF THE THIRD MONTH OF THE TAXABLE YEAR

I declare under the penalties of perjury that this declaration has been examined by me and to the best of my knowledge and belief is a true, correct and complete declaration.

Signature of Officer or Agent
Title

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SECOND ESTIMATE

DEVELOPMENT OF BANKING INSTITUTION EXCISE ESTIMATED TAX

Taxable Year Beginning and Ending Calendar Year 2004
Federal I.D. #: Name and Address:

1. Total Estimated Tax for Current Year
2. 60% of Line 1
3. Less Amount From Prior Credit Applied To This Payment
4. PAYMENT DUE WITH THIS VOUCHER-Line 2 less Line 3

AMOUNT ON LINE 4 IS DUE AND PAYABLE ON OR BEFORE THE FIFTEENTH DAY OF THE SIXTH MONTH OF THE TAXABLE YEAR

Signature of Officer or Agent
Title

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ESTIMATED VOUCHER INSTRUCTIONS FOR BANK EXCISE TAX

1. Every Financial Institution which is liable for the Bank Excise Tax shall file a declaration of its estimated tax for the taxable year, if its estimated tax for such calendar year can reasonably be expected to exceed $500.00. The entire amount of such estimated tax shall constitute the amount of advance required to be paid.

The due dates and amounts of the installments are as follows:
   March 15th (40% of total estimated tax due)
   June 15th (60% of total estimated tax due)

2. There is required and addition to the tax of 12% per annum for underpayments and penalties for the willful neglect or failure to file a declaration or pay any installment due thereunder.

   NOTE

   When there is not an increase in the tax rate from one year to the next, no interest or penalty will occur for underestimated tax payment if prepayments are made equal to the prior year's tax.

Rev 12/00