

RI-1040 Rhode Island Resident Individual Income Tax Return

2002

Name and Address please print or type	First Name	Initial	Last Name	Your Social Security Number
	Spouse's First Name	Initial	Last Name	Spouse's Social Security Number
	Present Home Address (Number and Street, Including Apartment No. or Rural Route)			Daytime Telephone Number ()
	City, Town or Post Office	State	Zip Code	City or Town of Legal Residence

Electoral Contribution	\$5.00 (\$10.00 if a joint return) See instructions. (This will not increase your tax or reduce your refund.) Check one.	<input type="checkbox"/> Yes <input type="checkbox"/> No	If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the 1st box and fill in the name of the political party. If you wish it to be paid to a nonpartisan general account, check 2nd box.	<input type="checkbox"/> Nonpartisan general account	
Filing Status	Check only one box <input checked="" type="checkbox"/> 1 Single	<input type="checkbox"/> 2 Married filing jointly	<input type="checkbox"/> 3 Married filing separately	<input type="checkbox"/> 4 Head of Household	<input type="checkbox"/> 5 Qualifying widow(er)

Income	1. Federal AGI (Adjusted Gross Income) - Federal Form 1040, line 35; 1040A, line 21; 1040EZ, line 4 or Telefile line I.....	1.	
	2. Net modifications to Federal AGI (If no modifications, enter zero on this line) - Page 2, Schedule I, Line 25.....	2.	
	3. Modified Federal AGI - combine lines 1 and 2 - (add net increases or subtract net decreases).....	3.	
	4. Federal deductions - Federal Form 1040, line 38; 1040A, line 24; 1040EZ, line 5 or Telefile line J(1).....	4.	
	5. Subtract line 4 from line 3.....	5.	
	6. Federal exemption - Federal Form 1040, line 40; 1040A, line 26; 1040EZ enter zero or Telefile line J(2).....	6.	
	7. RI taxable income - subtract line 6 from line 5.....	7.	

Tax and Credits	8. RI income tax <input checked="" type="checkbox"/> RI Tax Table or Rate Schedules <input type="checkbox"/> RI Schedule D <input type="checkbox"/> RI Schedule J <input type="checkbox"/> RI-8615	8.	
	9. RI alternative minimum tax - Form RI-6251, page 4, line 10.....	9.	
	10. Total RI income tax - add lines 8 and 9.....	10.	

Attach Forms W-2 and 1099 here.	11. A. RI percentage of allowable Federal credits - from page 2, schedule II, line 34.....	11A.		
	B. Other RI credits - indicate credit form numbers _____ attach forms.....	11B.		
	C. RI credit for income taxes paid to other states - from page 2, schedule III, Line 41.....	11C.		

	12. Total RI credits - add lines 11A, 11B, and 11C.....	12.	
Enclose, but do not attach any payment. Also, please use Form RI-1040V.	13. RI income tax after credits - subtract line 12 from line 10 (not less than zero).....	13.	
	14. RI Use/Sales tax - page 4, schedule T-205P, line 31. (see instructions).....	14.	
	15. Total RI tax - add lines 13 and 14.....	15.	
	16. RI checkoff contributions - page 2, schedule IV, line 42G (contributions reduce your refund or increase your balance due).....	16.	
	17. Total RI tax and checkoff contributions - add lines 15 and 16.....	17.	

Payments and Property Tax Relief Credit	18. A. RI 2002 income tax withheld (Please attach forms - W-2, 1099, etc.).....	18A.		Check if extension is attached <input checked="" type="checkbox"/>
	B. 2002 estimated tax payments and amount applied from 2001 return.....	18B.		
	C. Property tax relief credit - from RI-1040H, line 15 or 22 (attach form RI-1040H).....	18C.		
	D. Other payments.....	18D.		
	E. Total payments and credits - add lines 18A, 18B, 18C, and 18D.....	18E.		

Amount Due	19. If line 17 is larger than line 18E, SUBTRACT line 18E from line 17. This is the amount you owe. Complete RI-1040V Check <input checked="" type="checkbox"/> if Form RI-2210 is attached - enter interest due \$ _____ or enter zero.....	19.	
Refund	20. If line 18E is larger than line 17, subtract line 17 from 18E. This is the amount you overpaid. Mail refund returns to - RI Division of Taxation One Capitol Hill Providence, RI 02908-5806	20.	
	21. Amount of overpayment to be refunded.....	21.	
	22. Amount of overpayment to be applied to 2003 estimated tax.....	22.	

SCHEDULE I RI MODIFICATIONS TO FEDERAL AGI

2002

23.	A.	Modifications increasing Federal AGI - income from obligations of any state or its political subdivisions, other than RI (attach documentation).....	23A.		
	B.	Other modifications increasing Federal AGI (see instructions - attach documentation).....	23B.		
	C.	Total modifications increasing Federal AGI - add lines 23A and 23B.....	23C.		
24.	A.	Modifications decreasing Federal AGI - income from obligations of the U.S. government included in Federal AGI but exempt from state income taxes (attach documentation).....	24A.		
	B.	Other modifications decreasing Federal AGI (see instructions - attach documentation).....	24B.		
	C.	Total modifications decreasing Federal AGI - add lines 24A and 24B (enter as a negative amount).....	24C.	()
25.	Net modifications to Federal AGI - combine lines 23C and 24C (enter here and on page 1, line 2).....		25.		

SCHEDULE II ALLOWABLE FEDERAL CREDITS

26.	RI income tax - page 1, line 10.....	26.	
27.	Foreign tax credit - Federal Form 1040, line 45.....	27.	
28.	Credit for child and dependent care expenses - Federal Form 1040, line 46 or 1040A, line 29.....	28.	
29.	Credit for the elderly or the disabled - Federal Form 1040, line 47 or 1040A, line 30.....	29.	
30.	Other federal credits (see instructions for credits) - Federal form 1040, lines 52, 53 and 68.....	30.	
31.	Federal earned income credit - Federal Form 1040, line 64; 1040A, line 41; 1040EZ, line 8 or Telefile line L.....	31.	
32.	Total - add lines 27, 28, 29, 30 and 31.....	32.	
33.	Tentative allowable Federal credits - multiply line 32 by 25%.....	33.	
34.	Maximum credit (line 26 or 33 whichever is smaller) - Enter here and on page 1, line 11A.....	34.	

SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

NOTE: Attach a signed copy of the other state return.

35.	RI income tax - (page 1, line 10) less allowable Federal credits - (page 2, line 34).....	35.	
36.	Adjusted Gross Income from other state. If more than one state - see instructions.....	36.	
37.	Modified Federal AGI - page 1, line 3.....	37.	
38.	Divide line 36 by line 37.....	38.	
39.	Tentative credit - multiply line 35 by line 38.....	39.	
40.	Tax due and paid to other state..... (see specific instructions)..... Insert name of state paid _____	40.	
41.	Maximum tax credit (line 35, 39 or 40 whichever is the smallest) Enter here and on page 1, line 11C.....	41.	

SCHEDULE IV RI CHECKOFF CONTRIBUTIONS

NOTE: Contributions reduce your refund or increase your balance due.

42.	A.	Drug Program account.....	\$1.00	\$5.00	\$10.00	Other	\$	42A.	
	B.	Olympic Contribution Yes <input type="checkbox"/> No <input type="checkbox"/> \$1.00 Contribution (\$2.00 if a joint return).....						42B.	
	C.	R.I. Organ Transplant Fund.....						42C.	
	D.	R.I. Council on the Arts.....						42D.	
	E.	R.I. Nongame Wildlife Appropriation.....						42E.	
	F.	Childhood Disease Victims' Fund.....						42F.	
	G.	Total Contributions - add lines 42A, 42B, 42C, 42D, 42E and 42F - Enter here and on page 1, line 16.....						42G.	

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Your Signature	Date	Spouse's Signature	Date
If you do not need forms mailed to you next year, check box. <input checked="" type="checkbox"/>		May the Division contact your preparer about this return? Yes <input type="checkbox"/> No <input type="checkbox"/>	
PAID PREPARER'S SIGNATURE & ADDRESS		SSN, PTIN or EIN	Telephone Number

Name(s) shown on Form RI-1040

Your social security number

RHODE ISLAND SCHEDULE D

PART 1 TAX COMPUTATION USING MAXIMUM CAPITAL GAINS RATES

(FOR TAXPAYERS WHO FIGURE THEIR TAX ON FEDERAL FORM SCHEDULE D OR COMPLETING PART 2 BELOW)

Table with 3 columns: Column A, Column B, Column C (col. A x col B.). Rows 1-13 detailing tax calculations for capital gains and ordinary income.

IF YOU HAVE NO TAX REPORTED ON FEDERAL FORMS 4972, 8814 OR NO RECAPTURE OF FEDERAL TAX CREDITS, ENTER THE AMOUNT FROM LINE 13 ON LINE 19 BELOW. OTHERWISE, CONTINUE TO PARTS 2 AND 3.

PART 2 TAX ON LUMP-SUM DISTRIBUTIONS, PARENTS' ELECTION TO REPORT CHILD'S INTEREST AND DIVIDENDS AND RECAPTURE OF FEDERAL TAX CREDITS

Table with 2 columns: Description, Amount. Rows 14-18 detailing tax on lump-sum distributions and recapture of federal tax credits.

PART 3 TOTAL OF PARTS 1 AND 2

Table with 2 columns: Description, Amount. Row 19: Total - add part 1, line 13 and part 2, line 18 - Enter here and on RI-1040, page 1, line 8 and check the RI schedule D box.

RI-8615 TAX FOR CHILDREN UNDER AGE 14 WHO HAVE INVESTMENT INCOME

(FOR TAXPAYERS WHO FILED FEDERAL FORM 8615)

Table with 2 columns: Description, Amount. Rows 20-22 detailing tax for children under age 14 with investment income.

Name(s) shown on Form RI-1040

Your social security number

RI-6251 RHODE ISLAND ALTERNATIVE MINIMUM TAX

(FOR TAXPAYERS WHO FILED A FEDERAL FORM 6251)

Table with 10 rows for RI-6251. Line 7 contains '25%'. Includes a large light blue shaded area for calculations.

RHODE ISLAND SCHEDULE J FARM INCOME AVERAGING

(FOR TAXPAYERS WHO FILED A FEDERAL SCHEDULE J)

Table with 26 rows for Rhode Island Schedule J. Includes a large light blue shaded area for calculations.

T-205P INDIVIDUAL CONSUMER'S USE/SALES TAX RETURN

Table with 6 rows for T-205P. Line 27 includes 'TOTAL SALES PRICE'. Includes a large light blue shaded area for calculations.