SCHEDULE A - Computation of Tax - Attach Legible Copy of all Pages and Schedules of Federal Return

NET INCOME BASIS:
1. Federal Taxable Income - SEE INSTRUCTIONS
2. Deductions:
   a. Net Operating Loss Deduction - See instructions, attach schedule
   b. Special Deductions
   c. Exempt Dividends and Interest - From Schedule B of this return
   d. Foreign Dividend Grossup (78B) U.S. 1120, Sched. C, Line 15
3. Total Deductions
4. Additions:
   a. Interest - SEE INSTRUCTIONS
   b. Rhode Island Corporation Taxes - SEE INSTRUCTIONS
5. Total Additions - Line 4a plus Line 4b
6. Adjusted Taxable Income - Line 1 minus Line 3 plus Line 5
7. Rhode Island Apportionment Ratio - Schedule F, Line 5
8. Rhode Island Taxable Income - Line 6 times Line 7
9. Research and Development Adjustments - See instructions, attach schedule
10a. Pollution Control and Hazardous Waste Adjustments - See Instructions
10b. Capital Investment Deduction
11. Total of Line 9, Line 10a and Line 10b
12. Rhode Island Adjusted Taxable Income - Line 8 plus or minus Line 11
13. INCOME TAX 9% of Line 12
14. Credits:
   Form RI 3468 (ITC) Form RI 7695P (R&D Property) Form RI 7695E (R&D Expense)
   Form RI 2642 (SBA) Form RI 2441 (Child & Elderly Daycare)
   Form RI Enterprise Zone Other
15. TAX - Line 13 Less Line 14 but not less than $250.00 (See instructions for Franchise Tax Calculation)
16. Recapture of Credits
17. TAX DUE - Line 15 Plus Line 16
18. Payments on 2001 Declaration of Estimated Tax
19. Other Payments Made
20. Total Payments - Line 18 Plus Line 19
21. NET TAX DUE - Line 17 less Line 20
22. (a) Interest (b) Penalty (c) Form 2220 Interest (If applicable)
23. TOTAL DUE WITH RETURN - Line 21 Plus Line 22
24. OVERPAYMENT - Line 20 less Line 17
25. Credited to 2002 Estimated Tax
26. Refund

Under penalties of perjury, I declare that I have examined this return, including the accompanying schedules and statements, and to the best of my knowledge it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which he has any knowledge.

Date  Signature of Authorized Officer  Title

Date  Signature of Preparer  Address of Preparer
1. Dividends received from shares of stock of any payor liable for R.I. taxes as outlined in Chapters 11, 13 & 14 (Attach Schedule)  
2. Less: a) Amount of such dividends included in Special Deductions, Schedule A, Line 2(b)  
3. Balance of Exempt Dividends (Line 1 minus Line 2)  
   Foreign Dividends included on Lines 13, 14 & 17 Schedule C, US 1120  
4. Less than 20% owned X 70%  
5. More than 20% owned X 80%  
6. 100% owned X 100%  
7. Interest on obligations of public service corporations liable for R.I. Gross Earnings Tax  
8. Interest on certain obligations of the U.S. (Attach Schedule)  
9. Interest on obligations of U.S. possessions and other interest exempt under R.I. Law (Attach Schedule)  
10. Total of Lines 3 through 9 inclusive (Carry to Schedule A, Line 2C)  

SCHEDULE C  
FINAL DETERMINATION OF NET INCOME BY FEDERAL GOVERNMENT  
Has the Federal Government changed your taxable income for any prior year which has not yet been reported to the Tax Administrator? Yes No  
If yes, complete Form T-70C immediately and submit to the Tax Administrator with any remittance that may be due. NOTE: Changes made by the Federal Government in the income of any prior year which have been finally determined must be reported to the Tax Administrator within 60 days after such change.  

SCHEDULE D  
GENERAL INFORMATION  
Location of principal place of business in Rhode Island  
Location of corporation’s books and records  
List states to which you are liable for income or excise taxes for the taxable year  
U.S. Business Code No.:  
State and Date of Incorporation  
No. of Shares of Authorized Stock  
Par Value Per Share  
No Par Value  

FEDERAL TAXABLE INCOME US 1120, Page 1, Line 28 or 1120A Page 1, Line 24  

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td>Amount</td>
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</table>

SCHEDULE F  
APPORTIONMENT  

<table>
<thead>
<tr>
<th>1. Average net book value of:</th>
<th>Col A</th>
<th>Col B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Inventory</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Depreciable assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Land</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Rent (8 times annual net rental rate)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Total</td>
<td>1e</td>
<td></td>
</tr>
<tr>
<td>(f) Ratio in R.I., Line 1(e) Col. A divided by Line 1 (e) Col B</td>
<td>1f</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2. Receipts from:</th>
<th>Col A</th>
<th>Col B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Gross Receipts</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Dividends</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Interest</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Rents</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Royalties</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(f) Net capital gain</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) Ordinary gain</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(h) Other income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i) Income exempt from federal taxation (Taxable for R.I.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(j) Total</td>
<td>2j</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3. Salaries and wages paid or incurred (See instructions)</th>
<th>Col A</th>
<th>Col B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Ratio in R.I., Line 3(a) Col. A divided by Line 3(a) Col. B</td>
<td>3b</td>
<td></td>
</tr>
</tbody>
</table>

| 4. Total of R.I. Ratios shown at Lines 1 (f), 2(k), and 3(b) | 4    |      |

| 5. Apportionment Ratio- Line 4 divided by 3 or by the number of ratios | 5    |      |

Enter as Line 7, Schedule A, Page 1

THIS RETURN WILL NOT BE COMPLETE UNLESS ALL REQUIRED SCHEDULES FROM FEDERAL 1120 OR APPLICABLE U.S. FORM ARE ATTACHED