

2023 Form T-71A



Surplus Line Broker Return of Gross Premiums

23111799990101

Name	Federal employer identification number		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	999999999		
Address	State or country of incorporation or organization		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Address 2	National producer number		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXX		
City, town or post office	State	ZIP code	E-mail address
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999	XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Computation of Tax

1	Gross premium charged	1	9999999999	99
2	Returned Premiums	2	9999999999	99
3	Net Taxable Premium. Subtract line 2 from line 1	3	9999999999	99
4	SURPLUS LINE BROKER TAX. Rate: 4%. Multiply line 3 by the tax rate of 4% (0.04)	4	9999999999	99
5	Payments made on 2023 declaration of estimated tax	5	9999999999	99
6	Net Tax Due. Subtract line 5 from line 4	6	9999999999	99
7	Interest Due: (a) Late payment (b) Underestimating	7	9999999999	99
8	Total Due with Return. Add lines 6 and 7	8	9999999999	99
9	Overpayment. Subtract lines 4 and 7 from line 5	9	9999999999	99
10	Amount of overpayment to be applied to 2024 estimated tax	10	9999999999	99
11	Amount to be refunded. Subtract line 10 from line 9	11	9999999999	99

INSURANCE AGENCIES:

Enter the Federal Identification Number of the Agency ONLY in the space provided above. Do NOT enter a broker's social security number. You MUST complete page 2, LIST OF BROKERS, in order for the individual broker licenses to be renewed. If page 2 is not completed, license renewals may be delayed. You may submit as many copies of page 2 as needed.

INDIVIDUALS:

Enter your National Producer Number in the space provided above. Do NOT enter the insurance agency's federal identification number. Skip page 2 and go directly to page 3.

Line 1:	Gross Premium Charged - From the Return Supplement on page 3, add the Premium Column Total to the Additional Premium Column Total.	Line 7:	Interest Due: (a) Late payment interest: 12% per annum, 1.0% per month. (b) Underestimating interest - see Regulation 280-RICR-20-25-5. Enter the sum of lines (a) and (b) on line 7.
Line 2:	Amount of Returned Premiums - From the Return Supplement on page 3, enter the amount from Return Premium Column Total.	Line 8:	Total Due with Return. Add lines 6 and 7.
Line 3:	Net Taxable Premium. Subtract line 2 from line 1.	Line 9:	Overpayment. Subtract lines 4 and 7 from line 5.
Line 4:	Surplus Line Broker Tax. Multiply line 3 times rate of 4% (0.04).	Line 10:	Enter the amount from line 9 to be applied to 2024 Estimated Tax.
Line 5:	Enter the amount of estimated tax paid for tax year 2023, plus any amounts applied from tax year 2022.	Line 11:	Subtract line 10 from line 9. This is the amount to be refunded.
Line 6:	Net Tax Due. Subtract line 5 from line 4.		

Submit Form T-71 and remit any payment due by April 1, 2024.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Authorized officer signature	Print name	Date	Telephone number
XXXXXXXXXXXXXXXXXXXXXXXXXXXX		09/28/2020	(999) 999-9999

Paid preparer signature	Print name	Date	Telephone number
XXXXXXXXXXXXXXXXXXXXXXXXXXXX		09/28/2020	(999) 999-9999

Paid preparer address	City, town or post office	State	ZIP code	PTIN
XXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXX	XX	99999	P99999999

May the Division of Taxation contact your preparer? YES ☒



Name

Federal employer identification number

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

99-9999999

This page must be completed by agencies/companies with individual licensees covered under this return to prevent a delay in renewing the licenses of those individuals.

Broker #1	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #2	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #3	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #4	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #5	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #6	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #7	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #8	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #9	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
Broker #10	SSN 999-99-9999	First name	XXXXXXXXXXXXXXXX	MI	X	Last name	XXXXXXXXXXXXXXXXXXXX
	National producer number 999999999	Address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				

SSN/FEIN: 999-99-9999

Signature of broker:

Licensee: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

