

## Rhode Island Division of Taxation Resident Income Tax Return Summary - Tax Year 2020

Category	\$0 - \$30,000	\$30,000 - \$50,000	\$50,000 - \$75,000	\$75,000 - \$100,000	\$100,000 - \$200,000	\$200,000 or More	Total
<b>General Information</b>							
<b>Number of Returns Count</b>	200,075	103,507	82,170	51,746	80,725	27,306	<b>545,529</b>
<b>Number of Joint Returns Count</b>	17,801	15,179	22,692	25,416	59,753	22,751	<b>163,592</b>
<b>Number of Single Returns Count</b>	152,667	64,514	45,140	19,313	14,524	3,317	<b>299,475</b>
<b>Number of Separate Returns Count</b>	3,475	3,053	3,569	2,116	2,943	545	<b>15,701</b>
<b>Number of H of H Returns Count</b>	26,051	20,717	10,727	4,860	3,473	679	<b>66,507</b>
<b>Number of Widow Returns Count</b>	81	44	42	41	32	14	<b>254</b>
<b>Adjusted Gross Income Amount</b>	\$ 2,317,062,866.71	\$ 4,064,731,963.64	\$ 5,060,917,796.36	\$ 4,479,868,665.80	\$ 11,015,051,208.81	\$ 12,661,944,886.79	<b>\$ 39,599,577,388.11</b>
<b>Modification Increasing AGI Amount</b>	\$ 399,991,291.99	\$ 131,993,915.41	\$ 110,859,692.71	\$ 82,649,448.14	\$ 121,130,123.65	\$ 252,705,105.40	<b>\$ 1,099,329,577.30</b>
<b>Modification Decreasing AGI Amount</b>	-\$ 230,430,684.44	-\$ 233,301,824.17	-\$ 399,602,704.90	-\$ 319,780,951.64	-\$ 100,780,448.02	-\$ 105,423,344.72	<b>-\$ 1,389,319,957.89</b>
<b>Modified AGI Amount</b>	\$ 2,486,550,776.26	\$ 3,963,333,968.78	\$ 4,772,174,784.17	\$ 4,242,737,162.30	\$ 11,035,400,568.44	\$ 12,809,226,647.47	<b>\$ 39,309,423,907.42</b>
<b>Standard Deduction Amount</b>	\$ 2,053,677,670.00	\$ 1,148,392,810.00	\$ 981,241,910.00	\$ 708,599,310.00	\$ 1,264,762,090.00	\$ 80,670,490.00	<b>\$ 6,237,344,280.00</b>
<b>Standard Deduction Count</b>	199,870	103,456	82,157	51,737	80,673	7,416	<b>525,309</b>
<b>Value of Exemptions Amount</b>	\$ 1,005,560,770.00	\$ 678,070,990.00	\$ 572,651,860.00	\$ 425,877,150.00	\$ 811,818,850.00	\$ 53,820,520.00	<b>\$ 3,547,800,140.00</b>
<b>Value of Exemptions Count</b>	242,341	163,396	137,997	102,634	195,796	71,005	<b>913,169</b>
<b>RI Taxable Income Amount</b>	\$ 834,306,529.43	\$ 2,177,373,340.97	\$ 3,228,948,681.27	\$ 3,109,502,364.35	\$ 8,959,154,609.44	\$ 12,677,329,030.47	<b>\$ 30,986,614,555.93</b>
<b>Taxable Income</b>							
<b>Tax Table Amount</b>	\$ 31,746,526.67	\$ 81,668,253.01	\$ 121,130,221.45	\$ 118,754,895.50	\$ 375,050,899.73	\$ 691,350,363.63	<b>\$ 1,419,701,159.99</b>
<b>Tax Table Count</b>	200,075	103,507	82,170	51,746	80,725	27,306	<b>545,529</b>

Data as of: 6/6/2023

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<b>Credits</b>							
<b>Out of State Credit Amount</b>	\$ 3,569,805.20	\$ 13,314,151.00	\$ 21,450,806.26	\$ 20,045,088.81	\$ 57,756,067.84	\$ 118,590,998.35	<b>\$ 234,726,917.45</b>
<b>Out of State Credit Count</b>	14,830	20,038	17,926	12,086	21,406	9,309	<b>95,595</b>
<b>Prop Tax Credit Amount</b>	\$ 2,436,661.09	\$ 800.00					<b>\$ 2,437,461.09</b>
<b>Prop Tax Credit Count</b>	6,855	2					<b>6,857</b>
<b>Historic Bldg-2 Amount</b>			\$ 1,943.00		\$ 29,882.74	\$ 1,107,823.59	<b>\$ 1,139,649.33</b>
<b>Historic Bldg-2 Count</b>			1		7	49	<b>57</b>
<b>Lead Paint Amount</b>	\$ 23,715.00	\$ 3,000.00	\$ 24,500.00	\$ 27,500.00	\$ 40,599.00	\$ 46,500.00	<b>\$ 165,814.00</b>
<b>Lead Paint Count</b>	5	1	5	6	9	6	<b>32</b>
<b>Tuition Tax Credit Amount</b>		\$ 4,030.00	\$ 1,440.00	\$ 1,800.00	\$ 31,324.80	\$ 1,017,388.98	<b>\$ 1,055,983.78</b>
<b>Tuition Tax Credit Count</b>		1	2	1	8	52	<b>64</b>
<b>Motion Picture Tax Credit Amount</b>			\$ 851.83			\$ 589,564.71	<b>\$ 590,416.54</b>
<b>Motion Picture Tax Credit Count</b>			1			14	<b>15</b>
<b>Earned Income Credit</b>							
<b>Earned Income Credit Amount</b>	\$ 16,789,875.92	\$ 5,289,226.62	\$ 58,914.45				<b>\$ 22,138,016.99</b>
<b>Earned Income Credit Count</b>	50,955	19,811	712				<b>71,478</b>
<b>Refundable EIC Amount</b>	\$ 2,217,406.47	\$ 341,537.27	\$ 1,055.56	\$ 6.28	\$ 9.98	\$ 3.45	<b>\$ 2,560,019.01</b>
<b>Refundable EIC Count</b>	43,303	8,167	96	4	5	1	<b>51,576</b>
<b>Checkoff Contributions</b>							
<b>Drug Program Amount</b>	\$ 3,300.07	\$ 1,274.00	\$ 1,480.06	\$ 708.06	\$ 1,270.05	\$ 618.01	<b>\$ 8,650.25</b>
<b>Drug Program Count</b>	416	245	213	137	216	76	<b>1,303</b>
<b>Olympic Contribution Amount</b>	\$ 337.00	\$ 259.00	\$ 265.00	\$ 211.00	\$ 385.00	\$ 124.00	<b>\$ 1,581.00</b>
<b>Olympic Contribution Count</b>	309	229	213	147	230	67	<b>1,195</b>
<b>RI Organ Transplant Amount</b>	\$ 2,615.00	\$ 1,484.12	\$ 1,640.02	\$ 1,175.28	\$ 1,828.60	\$ 897.00	<b>\$ 9,640.02</b>
<b>RI Organ Transplant Count</b>	413	303	266	203	291	96	<b>1,572</b>
<b>RI Council on the Arts Amount</b>	\$ 3,523.05	\$ 1,637.06	\$ 2,553.12	\$ 1,912.12	\$ 2,870.77	\$ 998.00	<b>\$ 13,494.12</b>
<b>RI Council on the Arts Count</b>	427	275	279	216	315	96	<b>1,608</b>
<b>Nongame Wildlife Fund Amount</b>	\$ 3,454.63	\$ 2,134.01	\$ 2,585.00	\$ 1,314.04	\$ 3,241.75	\$ 782.00	<b>\$ 13,511.43</b>
<b>Nongame Wildlife Fund Count</b>	529	331	302	193	347	96	<b>1,798</b>
<b>Child Disease Victims &amp; Mental Health Amount</b>	\$ 5,426.30	\$ 3,175.12	\$ 2,287.25	\$ 1,531.21	\$ 2,470.36	\$ 1,007.01	<b>\$ 15,897.25</b>
<b>Child Disease Victims &amp; Mental Health Count</b>	646	412	319	228	328	99	<b>2,032</b>
<b>Military Family Relief Amount</b>	\$ 3,542.00	\$ 2,398.59	\$ 2,985.07	\$ 2,166.51	\$ 5,510.08	\$ 1,366.00	<b>\$ 17,968.25</b>
<b>Military Family Relief Count</b>	481	324	318	251	417	100	<b>1,891</b>

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<b>Payments</b>							
<b>Sales and Use Tax Amount</b>	\$ 24,646.26	\$ 26,091.24	\$ 44,555.70	\$ 44,730.86	\$ 148,464.16	\$ 227,024.25	<b>\$ 515,512.47</b>
<b>Sales and Use Tax Count</b>	1,082	785	983	777	1,561	854	<b>6,042</b>
<b>Withholding Amount</b>	\$ 74,459,611.59	\$ 107,102,854.16	\$ 132,288,089.91	\$ 119,039,603.86	\$ 311,643,375.70	\$ 350,027,263.58	<b>\$ 1,094,560,798.80</b>
<b>Withholding Count</b>	144,716	86,664	68,762	44,601	72,349	23,883	<b>440,975</b>
<b>Estimated Pay Amount</b>	\$ 3,103,463.29	\$ 2,387,013.24	\$ 4,635,600.79	\$ 6,370,599.52	\$ 24,039,921.77	\$ 122,977,003.97	<b>\$ 163,513,602.58</b>
<b>Estimated Pay Count</b>	2,759	2,398	3,445	3,351	7,508	6,972	<b>26,433</b>
<b>Other Payments Amount</b>	\$ 909,935.34	\$ 295,602.74	\$ 502,142.79	\$ 566,057.34	\$ 2,461,124.09	\$ 50,702,344.69	<b>\$ 55,437,206.99</b>
<b>Other Payments Count</b>	355	291	363	338	951	1,805	<b>4,103</b>
<b>Balance Due Amount</b>	\$ 4,992,630.48	\$ 6,014,263.05	\$ 7,287,473.18	\$ 7,633,530.66	\$ 33,377,011.32	\$ 105,991,934.47	<b>\$ 165,296,843.16</b>
<b>Balance Due Count</b>	19,611	15,049	13,454	10,323	23,881	18,306	<b>100,624</b>
<b>Refunds Amount</b>	\$ 73,231,783.60	\$ 51,106,397.27	\$ 43,494,374.85	\$ 33,400,650.26	\$ 50,401,213.04	\$ 30,040,187.61	<b>\$ 281,674,606.64</b>
<b>Refunds Count</b>	150,788	81,139	61,996	38,182	53,265	6,924	<b>392,294</b>
<b>Credit CarryForward Amount</b>	\$ 2,329,206.83	\$ 1,000,592.95	\$ 1,657,898.45	\$ 2,074,676.47	\$ 6,819,985.17	\$ 41,072,264.43	<b>\$ 54,954,624.30</b>
<b>Credit CarryForward Count</b>	1,982	1,358	1,813	1,792	4,218	4,116	<b>15,279</b>
<b>Modifications Increasing Federal AGI</b>							
<b>Obligations of Any Other State Amount</b>	\$ 5,745,388.67	\$ 2,906,664.05	\$ 5,083,508.97	\$ 5,081,900.08	\$ 16,892,366.97	\$ 68,184,428.51	<b>\$ 103,894,257.25</b>
<b>Obligations of Any Other State Count</b>	1,576	997	1,570	1,581	3,953	4,706	<b>14,383</b>
<b>Fiduciary Adjustment Amount</b>	\$ 1,984,340.00	\$ 300,378.00	\$ 495,800.00	\$ 377,013.00	\$ 1,343,085.00	\$ 4,014,960.00	<b>\$ 8,515,576.00</b>
<b>Fiduciary Adjustment Count</b>	101	66	74	77	204	223	<b>745</b>
<b>Recapture Family Ed Mods Amount</b>	\$ 8,827.00	\$ 12,000.00		\$ 2,610.00	\$ 4,000.00		<b>\$ 27,437.00</b>
<b>Recapture Family Ed Mods Count</b>	2	1		1	2		<b>6</b>
<b>Bonus Depreciation and Sec 179 Amount</b>	\$ 78,744,836.06	\$ 5,307,682.80	\$ 6,128,788.00	\$ 5,778,051.00	\$ 14,749,658.75	\$ 108,807,397.40	<b>\$ 219,516,414.01</b>
<b>Bonus Depreciation and Sec 179 Count</b>	1,318	740	938	811	1,675	2,011	<b>7,493</b>
<b>Recapture Tuition Mods Amount</b>	\$ 14,381.00	\$ 4,424.26	\$ 20,520.00	\$ 21,154.00	\$ 20,325.00	\$ 11,900.00	<b>\$ 92,704.26</b>
<b>Recapture Tuition Mods Count</b>	5	5	2	5	10	4	<b>31</b>
<b>Recapture Historic Or Motion Picture Mods Amount</b>	\$ 593,938.00	\$ 351,229.00	\$ 175,397.00	\$ 133,629.00	\$ 110,211.15	\$ 33,520.78	<b>\$ 1,397,924.93</b>
<b>Recapture Historic Or Motion Picture Mods Count</b>	73	38	21	16	17	5	<b>170</b>
<b>Unemployment Comp and Recapture Med Savings M...</b>	\$ 311,647,258.20	\$ 122,987,961.70	\$ 98,760,686.78	\$ 70,933,177.06	\$ 86,089,477.55	\$ 328,977.00	<b>\$ 690,747,538.29</b>
<b>Unemployment Comp and Recapture Med Savings M...</b>	34,993	14,073	10,737	7,644	9,674	38	<b>77,159</b>
<b>Pass-through Entity Tax Elected to be Paid Amount</b>	\$ 1,252,323.06	\$ 123,575.60	\$ 194,991.96	\$ 321,914.00	\$ 1,920,999.23	\$ 71,323,921.71	<b>\$ 75,137,725.56</b>
<b>Pass-through Entity Tax Elected to be Paid Count</b>	61	39	73	86	401	1,934	<b>2,594</b>

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<b>Modifications Decreasing Federal AGI</b>							
<b>Obligations of US Govt Amount</b>	-\$ 2,861,627.31	-\$ 2,493,961.44	-\$ 4,612,534.68	-\$ 4,699,989.41	-\$ 11,345,889.71	-\$ 19,355,788.66	<b>-\$ 45,369,791.21</b>
<b>Obligations of US Govt Count</b>	2,233	1,324	1,802	1,658	3,451	2,959	<b>13,427</b>
<b>RI Fiduciary Adj Amount</b>	-\$ 184,446.00	-\$ 35,311.01	-\$ 63,686.00	-\$ 92,459.00	-\$ 366,507.00	-\$ 1,497,178.00	<b>-\$ 2,239,587.01</b>
<b>RI Fiduciary Adj Count</b>	126	69	56	77	127	178	<b>633</b>
<b>Rd Facilities Deduction Amount</b>	-\$ 300.00	-\$ 8,500.00		-\$ 1,000.00			<b>-\$ 9,800.00</b>
<b>Rd Facilities Deduction Count</b>	1	2		1			<b>4</b>
<b>Railroad Retirement Amount</b>	-\$ 767,679.17	-\$ 1,133,034.94	-\$ 1,428,537.56	-\$ 1,764,361.00	-\$ 1,807,272.04	-\$ 175,731.00	<b>-\$ 7,076,615.71</b>
<b>Railroad Retirement Count</b>	93	52	60	52	61	6	<b>324</b>
<b>Venture Capital Investment Amount</b>			-\$ .60	-\$ 1,300.01	-\$ 10,000.00	-\$ 57,171.00	<b>-\$ 68,471.61</b>
<b>Venture Capital Investment Count</b>			1	2	2	2	<b>7</b>
<b>Family Education Amount</b>	-\$ 16,100.00	-\$ 17,635.00	-\$ 16,137.00	-\$ 26,302.00	-\$ 106,309.00	-\$ 80,196.00	<b>-\$ 262,679.00</b>
<b>Family Education Count</b>	7	15	15	28	83	52	<b>200</b>
<b>Tuition Savings Amount</b>	-\$ 58,335.52	-\$ 88,540.00	-\$ 164,969.00	-\$ 237,742.00	-\$ 1,562,290.00	-\$ 1,266,420.00	<b>-\$ 3,378,296.52</b>
<b>Tuition Savings Count</b>	108	152	277	351	1,845	1,341	<b>4,074</b>
<b>Exempt Writers Amount</b>	-\$ 147,084.06	-\$ 197,064.00	-\$ 86,772.00	-\$ 26,420.00	-\$ 40,473.00	-\$ 3,404.00	<b>-\$ 501,217.06</b>
<b>Exempt Writers Count</b>	36	7	11	5	9	1	<b>69</b>
<b>Bonus Depreciation - Mod Decr Amount</b>	-\$ 31,849,974.11	-\$ 2,136,114.00	-\$ 2,884,545.00	-\$ 2,991,076.00	-\$ 8,709,011.36	-\$ 75,877,179.06	<b>-\$ 124,447,899.53</b>
<b>Bonus Depreciation - Mod Decr Count</b>	2,482	1,397	1,861	1,778	3,860	3,659	<b>15,037</b>
<b>Section 179 Depreciation Amount</b>	-\$ 333,562.00	-\$ 185,557.00	-\$ 254,202.00	-\$ 279,807.00	-\$ 756,227.00	-\$ 2,154,612.00	<b>-\$ 3,963,967.00</b>
<b>Section 179 Depreciation Count</b>	257	126	194	197	361	310	<b>1,445</b>
<b>Jobs Growth Mod Amount</b>		-\$ 40.00	-\$ 1.00	-\$ 9,855.00	-\$ 3,415.00		<b>-\$ 13,311.00</b>
<b>Jobs Growth Mod Count</b>		1	1	2	2		<b>6</b>
<b>Options And Investment Mod Amount</b>	-\$ 6,538.29		-\$ 987.00	-\$ 7,397.00	-\$ 22,497.00	-\$ 2,821,237.00	<b>-\$ 2,858,656.29</b>
<b>Options And Investment Mod Count</b>	4		1	2	7	5	<b>19</b>
<b>Tax Incentives Mod Amount</b>	-\$ 14,191.00	-\$ 13,955.00	-\$ 14,668.00	-\$ 1,250.00	-\$ 53,302.00	-\$ 853,482.00	<b>-\$ 950,848.00</b>
<b>Tax Incentives Mod Count</b>	4	3	2	1	1	8	<b>19</b>
<b>Historic And Motion Picture Credit Amount</b>	-\$ 21,108.07	-\$ 191,711.00	-\$ 239,815.00	-\$ 214,832.00	-\$ 100,217.00	-\$ 470,345.00	<b>-\$ 1,238,028.07</b>
<b>Historic And Motion Picture Credit Count</b>	7	7	14	20	23	14	<b>85</b>
<b>Active Duty Military And Spouse Pay Amount</b>	-\$ 426,996.00	-\$ 1,185,617.00	-\$ 1,883,847.00	-\$ 1,549,994.00	-\$ 3,290,898.06	-\$ 706,511.00	<b>-\$ 9,043,863.06</b>
<b>Active Duty Military And Spouse Pay Count</b>	31	47	55	38	46	10	<b>227</b>
<b>Medical Savings Exemption Amount</b>	-\$ 12,200.00		-\$ 12,047.00		-\$ 5,426.00		<b>-\$ 29,673.00</b>
<b>Medical Savings Exemption Count</b>	1		2		4		<b>7</b>

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<b>Insurance Benefits Amount</b>	-\$ 35,729.89	-\$ 213,242.00	-\$ 257,568.00	-\$ 204,907.00	-\$ 410,102.06	-\$ 80,061.00	<b>-\$ 1,201,609.95</b>
<b>Insurance Benefits Count</b>	19	58	69	61	92	16	<b>315</b>
<b>Organ Transplant Mod Amount</b>	-\$ 133,568.00	-\$ 27,100.00	-\$ 521.00	-\$ 24,600.00	-\$ 15,512.00		<b>-\$ 201,301.00</b>
<b>Organ Transplant Mod Count</b>	26	8	3	4	5		<b>46</b>
<b>Res Bus Owner Amount</b>	-\$ 961,307.50	-\$ 509,635.00	-\$ 231,150.00	-\$ 212,810.00	-\$ 166,168.00	-\$ 24,029.00	<b>-\$ 2,105,099.50</b>
<b>Res Bus Owner Count</b>	63	22	10	8	9	5	<b>117</b>
<b>Modication for Taxable Social Security Income Amount</b>	-\$ 35,851,843.87	-\$ 112,900,895.73	-\$ 240,637,818.20	-\$ 207,930,992.45	-\$ 54,576,476.15		<b>-\$ 651,898,026.40</b>
<b>Modication for Taxable Social Security Income Count</b>	12,072	11,942	14,200	9,064	1,969		<b>49,247</b>
<b>Retirement Modifications Amount</b>	-\$ 156,820,701.58	-\$ 112,053,993.02	-\$ 146,812,890.98	-\$ 99,503,703.57	-\$ 17,432,771.00		<b>-\$ 532,624,060.15</b>
<b>Retirement Modifications Count</b>	17,919	8,884	10,882	6,690	1,067		<b>45,442</b>