State of Rhode Island Division of Taxation

2022 RI-1041

Fiduciary Income Tax Return

22101799990101

You must check a box:	Name of estate or trust			Federal employer identification number
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			999999999
☒ Estates and Trusts	Name and title of fiduciary			
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
☒ Bankruptcy Estate	Address 1			
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
☒ Amended Return	Address 2			
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
	City, town or post office	State	ZIP code	E-mail address
	XXXXXXXXXXXXXXXXXXXXXXXX	XX	99999	XXXXXXXXXXXXXXXXXXXXXXXXX

Year End ☒ Calendar Year: 01/01/2022 through 12/31/2022 ☒ Fiscal Year: beginning 06/02/2022 through 06/02/2023

Section	Line	Description		Amount		Amount
Income	1	Federal total income of fiduciary from Federal Form 1041, line 9			1	9999999999 99
	2	Modifications increasing federal total income from Schedule M, line 2l	2	9999999999 99		
	3	Modifications decreasing federal total income from Schedule M, line 1w	3	9999999999 99		
	4	Net modifications. Combine lines 2 and 3			4	9999999999 99
	5	Modified federal total income. Combine lines 1 and 4 (add net increases or subtract net decreases)			5	9999999999 99
	6	Federal total deductions from Federal Form 1041, lines 16 and 22 (**see instructions**)			6	9999999999 99
	7	RI taxable income. Subtract line 6 from line 5			7	9999999999 99
Tax and Credits	8	Rhode Island income tax from RI-1041 Tax Computation Worksheet			8	9999999999 99
	9	Allocation. Enter amount from page 2, line 34 (**resident estate or trusts enter 1.0000**)			9	0.1234
	10	Rhode Island income tax after allocation. Multiply line 8 by line 9			10	9999999999 99
	11	Credit for income taxes paid to other states from pg 2, line 41 (**resident only**)	11	9999999999 99		
	12	Other Rhode Island credits from Schedule CR, line 9	12	9999999999 99		
	13	Total Rhode Island credits. Add lines 11 and 12			13	9999999999 99
	14a	Rhode Island income tax after RI credits. Subtract line 13 from line 10 (not less than zero)			14a	9999999999 99
	b	Recapture of Prior Year Other Rhode Island Credits from Schedule CR, line 12			14b	9999999999 99
	c	Electing Small Business Trust Tax. (**see instructions**)			14c	9999999999 99
	d	**TOTAL RHODE ISLAND TAX**. Add lines 14a, 14b and 14c			14d	9999999999 99
Payments	15a	Rhode Island 2022 income tax withheld from Schedule W, line 16. All Forms W-2 and 1099 with RI withholding **AND** Schedule W must be attached.	15a	9999999999 99		
	b	Payments on 2022 Form RI-1041ES and credits carried forward from 2021	15b	9999999999 99		
	c	Nonresident real estate withholding (**nonresident estate or trust only**)	15c	9999999999 99		
	d	Other payments	15d	9999999999 99		
	e	Total payments. Add lines 15a, 15b, 15c and 15d			15e	9999999999 99
Amount Due	16a	**TAX DUE**. If line 14d is larger than line 15e, **SUBTRACT** line 15e from line 14d.	16a	9999999999 99		
	b	Enter underestimating interest due. Add to line 16a or subtract from line 17	16b	9999999999 99		
	c	**TOTAL AMOUNT DUE.** Add lines 16a and 16b			16c	9999999999 99
Refund	17	If line 15e is larger than line 14d, **SUBTRACT** line 14d from 15e. **This is the amount you overpaid**. If there is an amount due for underestimating interest on line 16b, subtract line 16b from line 17			17	9999999999 99
	18	Amount of overpayment to be refunded	18	9999999999 99		
	19	Amount of overpayment to be applied to 2023 estimated tax			19	9999999999 99

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Authorized officer signature	Print name	Date	Telephone number
	XXXXXXXXXXXXXXXXXXXXX	06/03/2017	(999) 999-9999
Paid preparer signature	**Print name**	**Date**	**Telephone number**
	XXXXXXXXXXXXXXXXXXXXX	06/10/2017	(999) 999-9999

Paid preparer address	City, town or post office	State	ZIP Code	PTIN
XXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXX	XX	99999	P99999999

May the Division of Taxation contact your preparer? YES ☒

DRAFT 09/08/2022

State of Rhode Island Division of Taxation

2022 RI-1041

Fiduciary Income Tax Return

22101799990102

Name of estate or trust: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Federal employer identification number: 999999999

SCHEDULE I BENEFICIARY INFORMATION (All estates and trusts must complete this schedule)

		Name	Address	State of Residence	Social Security Number
20	Beneficiary	XXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXX	XX	999999999
21	Beneficiary	XXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXX	XX	999999999
22	Beneficiary	XXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXX	XX	999999999

If more space is needed, please attach the required information on a separate sheet of paper.

SCHEDULE II ALLOCATION AND MODIFICATION (To be completed by trusts and estates with nonresident beneficiaries)

			Column A: Percent of beneficiaries' interest (must equal 100%)	Column B: Column A times total federal income page 1, line 1 — Total Federal Income	Column C: Column A times total net modifications page 1, line 4 — Modifications to Federal Income	Column D: Combine Columns B and C. (add net increases or subtract net decreases.) — Modified Federal Income	Column E: Residents enter amount from col D. Nonresidents enter RI source income from col B. — Total RI Source Income
Resident Beneficiaries	23	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	24	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	25	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	26	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	27	Beneficiary....	999999	999999999 99	999999999 99	999999999 99	99999999 99
Nonresident Beneficiaries	28	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	29	Beneficiary ...	999999	999999999 99	999999999 99	999999999 99	99999999 99
	30	Beneficiary.....	999999	999999999 99	999999999 99	999999999 99	99999999 99
	31	Total	100%	999999999 99	999999999 99	999999999 99	99999999 99

32	Modifications to Rhode Island source income. Enter amount from column C that is included in column E	32	99999999 99
33	Modified Rhode Island source income. Combine lines 31, col E and 32 (add net increases - subtract net decreases)	33	99999999 99
34	RI allocation. Divide line 33 by line 31, col D (not greater than 1.000). Enter here and on RI-1041, page 1, line 9..	34	0.1234

SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE (resident estates or trusts only)

35	Rhode Island income tax from page 1, line 8	35	999999999 99
36	Income from other state. If more than one state, see instructions.....	36	999999999 99
37	Modified federal total income from page 1, line 5.....	37	999999999 99
38	Divide line 36 by line 37	38	0.1234
39	Multiply line 35 by line 38	39	999999999 99
40	Tax due and paid to other state ..... Insert abbreviation for name of state paid XX	40	999999999 99
41	Maximum tax credit (line 35, 39 or 40, whichever is the **SMALLEST**). Enter here and on RI-1041, page 1, line 11.	41	999999999 99

DRAFT 09/08/2022