State of Rhode Island Division of Taxation

2021 Form RI-1040

Resident Individual Income Tax Return

21100199990101

Your social security number	Spouse's social security number

Your first name	MI	Last name	Suffix

Spouse's name	MI	Last name	Suffix

Address

City, town or post office | State | ZIP code

City or town of legal residence

Reserved for 2D barcode

x: 5.00 in
y: 1.3 in
w: 2.75 in
h:1.5 in

Check each box that applies. Otherwise, leave blank. Primary deceased? ☐ Spouse deceased? ☐ New address? ☐ Amended Return? * ☐

ELECTORAL CONTRIBUTION If you want $5.00 ($10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) ☐ Yes

If you wish the 1st $2.00 ($4.00 if a joint return) be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account. ☐

FILING STATUS Check one

Single ⇨ ☐ Married filing jointly ⇨ ☐ Married filing separately ⇨ ☐ Head of household ⇨ ☐ Qualifying widow(er) ⇨ ☐

INCOME, TAX AND CREDITS

1	Federal AGI from Federal Form 1040 or 1040-SR, line 11		1
2	Net modifications to Federal AGI from RI Sch M, line 3. If no modifications, enter 0 on this line.		2
3	Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases)		3
4	RI Standard Deduction from left. If line 3 is over $ 210,750 see Standard Deduction Worksheet		4
5	Subtract line 4 from line 3. If zero or less, enter 0		5
6	Enter # of exemptions from RI Sch E, line 5 in box, multiply by $4,250 and enter result on line 6. If line 3 is over $210,750, see Exemption Worksheet ☐	X $4,250 =	6
7	RI TAXABLE INCOME. Subtract line 6 from line 5. If zero or less, enter 0		7
8	RI income tax from Rhode Island Tax Table or Tax Computation Worksheet		8
9a	RI percentage of allowable Federal credit from page 3, RI Sch I, line 22	9a	
b	RI Credit for income taxes paid to other states from page 3, RI Sch II, line 29	9b	
c	Other Rhode Island Credits from RI Schedule CR, line 8	9c	
d	Total RI credits. Add lines 9a, 9b and 9c		9d
10a	Rhode Island income tax after credits. Subtract line 9d from line 8 (not less than zero)		10a
b	Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 11		10b
11	RI checkoff contributions from page 3, RI Checkoff Schedule, line 37. Contributions reduce your refund or increase your balance due		11
12a	USE/SALES tax due from RI Schedule U, line 4 or line 8, whichever applies		12a
b	Individual Mandate Penalty (see instructions). Check ✓ to certify full year coverage. ☐		12b
13a	TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS. Add lines 10a, 10b, 11, 12a and 12b		13a

Check ✓ to certify use tax amount on line 12a is accurate. ☐

Rhode Island Standard Deduction
Single **$9,050**
Married filing jointly or Qualifying widow(er) **$18,100**
Married filing separately **$9,050**
Head of household **$13,550**

Using a paper clip, please attach Forms W-2 and 1099 here.

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RETURN MUST BE SIGNED - SIGNATURE IS LOCATED ON PAGE 2

Mailing address: RI Division of Taxation, One Capitol Hill, Providence, RI 02908-5806

* If filing an amended return, attach the Explanation of Changes supplemental page

State of Rhode Island Division of Taxation

2021 Form RI-1040

Resident Individual Income Tax Return - page 2

21100199990102

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

13 b	TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS from line 13a			13b
14 a	RI 2021 income tax withheld from RI Schedule W, line 16. You must attach Sch W AND all W-2 and 1099 forms with RI withholding.	14a		
b	2021 estimated tax payments and amount applied from 2020 return	14b		
c	Property tax relief credit from RI-1040H, line 13. Attach RI-1040H	14c		
d	RI earned income credit from page 3, RI Schedule EIC, line 40	14d		
e	RI Residential Lead Paint Credit from RI-6238, line 7. Attach RI-6238	14e		
f	Other payments	14f		
g	TOTAL PAYMENTS AND CREDITS. Add lines 14a, 14b, 14c, 14d, 14e and 14f			14g
h	Previously issued overpayments (if filing an amended return)			14h
i	NET PAYMENTS. Subtract line 14h from line 14g			14i
15 a	AMOUNT DUE. If line 13b is LARGER than line 14i, subtract line 14i from line 13b			15a
b	Enter the amount of underestimating interest due from Form RI-2210 or RI-2210A. (attach form) This amount should be added to line 15a or subtracted from line 16, whichever applies.			15b
c	TOTAL AMOUNT DUE. Add lines 15a and 15b. Complete RI-1040V and send in with your payment ☹			15c
16	AMOUNT OVERPAID. If line 14i is LARGER than line 13b, subtract line 13b from line 14i. If there is an amount due for underestimating interest on line 15b, subtract line 15b from line 16 ☺			16
17	Amount of overpayment to be refunded			17
18	Amount of overpayment to be applied to 2022 estimated tax	18		

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Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Your driver's license number and state		Date	Telephone number
Spouse's signature	**Spouse's driver's license number and state**		**Date**	**Telephone number**
Paid preparer signature	**Print name**		**Date**	**Telephone number**
Paid preparer address	**City, town or post office**	**State**	**ZIP code**	**PTIN**

May the Division of Taxation contact your preparer? YES ☐

Revised
12/2021

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2021 Form RI-1040

Resident Individual Income Tax Return - page 3

21100199990103

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

19	RI income tax from page 1, line 8	19	
20	Credit for child and dependent care expenses from Federal Form 1040 or 1040-SR, Schedule 3, line 2 or 13g	20	
21	Tentative allowable federal credit. Multiply line 20 by 25% (0.2500)	21	
22	MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a	22	

RI SCHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE

(ATTACH COPY OF OTHER STATE(S) RETURN)

23	RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 3, line 22	23	
24	Income derived from other state. If more than one state, see instructions	24	
25	Modified federal AGI from page 1, line 3	25	
26	Divide line 24 by line 25	26	.
27	Tentative credit. Multiply line 23 by line 26	27	
28	Tax due and paid to other state (see specific instructions). Insert abbreviation for state paid	28	
29	MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on pg 1, line 9b	29	

RI CHECKOFF CONTRIBUTIONS SCHEDULE

		$1.00	$5.00	$10.00	Other		
30	Drug program account **RIGL §44-30-2.4**	☐	☐	☐	☐	30	
31	Olympic Contribution **RIGL §44-30-2.1** ..... Yes ☐ $1.00 contribution ($2.00 if a joint return)					31	
32	RI Organ Transplant Fund **RIGL §44-30-2.5**	☐	☐	☐	☐	32	
33	RI Council on the Arts **RIGL §42-75.1-1**	☐	☐	☐	☐	33	
34	Nongame Wildlife Fund **RIGL §44-30-2.2**	☐	☐	☐	☐	34	
35	Childhood Disease Victim's Fund **RIGL §44-30-2.3** and Substance Use and Mental Health Leadership Council of RI **RIGL §44-30-2.11**	☐	☐	☐	☐	35	
36	RI Military Family Relief Fund **RIGL §44-30-2.9**	☐	☐	☐	☐	36	
37	TOTAL CONTRIBUTIONS. Add lines 30 through 36. Enter here and on RI-1040, page 1, line 11					37	

RI SCHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT

38	Federal earned income credit from Federal Form 1040 or 1040-SR, line 27a	38	
39	Rhode Island percentage	39	15%
40	RI EARNED INCOME CREDIT. Multiply line 38 by line 39. Enter here and on RI-1040, page 2, line 14d	40	

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2021 RI Schedule W

Rhode Island W-2 and 1099 Information - Page 4

21101099990101

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

Complete this Schedule listing all of your and, if applicable, your spouse's W-2s and 1099s showing Rhode Island Income Tax withheld. *W-2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return.*
Failure to do so may delay the processing of your return. ATTACH THIS SCHEDULE W TO YOUR RETURN

	Column A Enter "S" if Spouse's W-2 or 1099	Column B Enter 1099 letter code from chart	Column C Employer's Name from Box C of your W-2 or Payer's Name from your Form 1099	Column D Employer's state ID # from box 15 of your W-2 or Payer's Federal ID # from Form 1099	Column E Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16	Total RI Income Tax Withheld. Add lines 1 through 15, Col. E. Enter total here and on RI-1040, line 14a or RI-1040NR, line 17a.....				
17	Total number of W-2s and 1099s showing Rhode Island Income Tax Withheld				

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Schedule W Reference Chart

Form Type	Letter Code for Column B	Withholding Box	Form Type	Letter Code for Column B	Withholding Box	Form Type	Letter Code for Column B	Withholding Box
W-2		17	1099-G	G	11	1099-OID	O	14
W-2G	W	15	1099-INT	I	17	1099-R	R	14
1042-S	S	17a	1099-K	K	8	RI-1099E	E	11
1099-B	B	16	1099-MISC	M	15	RI-1099PT	P	9
1099-DIV	D	15	1099-NEC	N	5			

State of Rhode Island Division of Taxation

2021 RI Schedule E

Exemption Schedule for RI-1040 and RI-1040NR

21105999990101

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

EXEMPTIONS

Complete this Schedule listing all individuals you can claim as a dependent.
ATTACH THIS EXEMPTION SCHEDULE TO YOUR RETURN Failure to do so may delay the processing of your return.

1a	Yourself	☐
b	Spouse	☐

	(A) Name of Dependent	(B) Social Security Number	(C) Date of Birth	(D) Relationship
2a				
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				

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Exemption Number Summary

3	Enter the number of boxes checked on lines 1a and 1b	3	
4a	Enter the number of children from lines 2a through 2m who lived with you	4a	
b	Enter the number of children from lines 2a through 2m who did not live with you due to divorce or separation	4b	
c	Enter the number of other dependents from lines 2a through 2m not included on lines 4a or 4b.	4c	
5	Add the numbers from lines 3 through 4c. Enter here and in the box on RI-1040/NR, pg 1, line 6 .	5	