

State of Rhode Island and Providence Plantations  
**Form RI-1120F**  
 Business Corporation Supplemental Schedule



1711029990101

| Name | Federal employer identification number | For the year ending: |
|------|--|----------------------|
|      |  |                      |

This form is to be used only by those corporations dealing in securities on their own behalf and which qualify as Investment Companies or which qualify as Regulated Investment Companies, Non-Captive Real Estate Investment Trusts or Personal Holding Companies as provided in RI Gen. Laws 44-11-2. Captive Real Estate Investment Trusts file a RI-1120C return and calculate the Rhode Island tax as a corporation using Form RI-1120C.

**REGULATED INVESTMENT COMPANIES INCLUDING PERSONAL HOLDING COMPANIES  
 REGISTERED UNDER FEDERAL INVESTMENT COMPANY ACT OF 1940**

|  |   |                              |  |    |
|--|---|------------------------------|--|----|
| 1 Is this corporation registered and regulated under the Federal Investment Company Act of 1940? ..... | 1 | YES <input type="checkbox"/> |  | NO |
| 2 Registration Number with the Security and Exchange Commission.....                                   | 2 |                              |  |    |
| 3 Date of Registration with the Security and Exchange Commission.....                                  | 3 |                              |  |    |

NOTE: If the certificate issued under the Act was not for the entire period, the taxpayer is not entitled to report as a Regulated Investment Company

Each company must submit with this return the annual report to stockholders for the period covered by the return along with such other reports as have been issued during such period. A Business Corporation Tax Return (Form RI-1120C) must be filed along with this Supplemental Schedule.

**NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS  
 (CAPTIVE REAL ESTATE INVESTMENT TRUST SHOULD CALCULATE TAX USING FORM 1120C)**

|   |   |                              |  |    |
|---|---|------------------------------|--|----|
| 1 Is this company a Real Estate Investment Trust within the meaning of Section 856 of the IRC of 1954? .....                                      | 1 | YES <input type="checkbox"/> |  | NO |
| 2 Has the company met the requirements therein contained? .....   | 2 | YES <input type="checkbox"/> |  | NO |
| 3 Does the company satisfy the conditions as to the determination of status contained in Section 856(b)? .....                                    | 3 | YES <input type="checkbox"/> |  | NO |
| 4 Has a return been filed with the Internal Revenue Service as a Real Estate Investment Trust for the fiscal period covered by this return? ..... | 4 | YES <input type="checkbox"/> |  | NO |

NOTE: If the answers to the above questions are all "Yes", a return is required to be filed for the fiscal period as reported to the Internal Revenue Service.

The annual report to shareholders for the period covered by this return must be submitted with this return. A Business Corporation Tax Return (Form RI-1120C) must be filed along with this Supplemental Schedule.

State of Rhode Island and Providence Plantations  
**Form RI-1120F**  
 Business Corporation Supplemental Schedule



17110299990102

| Name | Federal employer identification number |
|------|--|
|      |  |

**FOR USE OF REGULATED INVESTMENT COMPANIES, NON-CAPTIVE REAL ESTATE INVESTMENT TRUSTS AND PERSONAL HOLDING COMPANIES REGISTERED UNDER THE FEDERAL INVESTMENT COMPANY ACT OF 1940**

|  |    |  |  |
|--|----|--|--|
| 1 Total Income from Federal Form 1120, line 11 or Federal Form 1120-RIC or 1120-REIT, line 8 .....   | 1  |  |  |
| 2 Interest not included in Federal AGI from Federal Form 1120, Schedule M-1, line 7, Federal Form 1120-RIC, Schedule M-1, line 7 or Federal Form 1120-REIT, Schedule M-1, line 7 ..... | 2  |  |  |
| 3 Total Adjusted Gross Income. Add lines 1 and 2 .....   | 3  |  |  |
| 4 Interest on Obligations of the United States or its possessions .....  | 4  |  |  |
| 5 Interest exempt from taxation by Rhode Island .....  | 5  |  |  |
| 6 Capital Gain Net Income from Federal Form 1120, line 8 or Federal Form 1120-RIC or 1120-REIT, page 1, line 5 .....   | 6  |  |  |
| 7 Unused Capital Loss Carryover from Federal Form 1120, Schedule D, part 1, line 6 .....   | 7  |  |  |
| 8 Total of lines 6 and 7 .....   | 8  |  |  |
| 9 50% of line 8 .....  | 9  |  |  |
| 10 Total of lines 4, 5 and 9 .....   | 10 |  |  |
| 11 Net Adjusted Gross Income. Subtract line 10 from line 3 .....   | 11 |  |  |
| 12 Apportionment Ratio from RI-1120C, Schedule G, line 2. Calculated to six (6) decimal places .....   | 12 |  |  |
| 13 Rhode Island Adjusted Gross Income. Multiply line 11 times line 12 .....  | 13 |  |  |
| 14 Tax computed at ten cents (\$0.10) per each One Hundred Dollars of amount on line 13.<br>Calculate: (line 13/\$100)*0.10 .....  | 14 |  |  |
| 15 Minimum Tax - \$400.00 .....  | 15 |  |  |
| 16 Tax Due. Line 14 or line 15, whichever is greater. Enter on Form RI-1120C, page 1, line 13 and check the RI-1120F box on page 1 to the left of the header .....                     | 16 |  |  |



17110299990103

| Name | Federal employer identification number |
|------|--|
|      |  |

**INVESTMENT COMPANIES**

- 1 During the period covered by this return, did this corporation engage in buying, selling, dealing in or holding securities on its own behalf and not as a broker, underwriter or distributor?
- 2 Were gross receipts derived from such activities during the taxable year at least 90% of total gross receipts derived from all activities during the year?

|   |     |                          |                          |    |
|---|-----|--------------------------|--------------------------|----|
| 1 | YES | <input type="checkbox"/> | <input type="checkbox"/> | NO |
| 2 | YES | <input type="checkbox"/> | <input type="checkbox"/> | NO |

Note: If the answers to both of the above questions are "Yes", the taxpayer is entitled to report as such an investment company and must complete the information required in Form RI-1120C and the additional information required below.

|   |    |  |
|---|----|--|
| 3 Entire Net Income from Form RI-1120C, page 1, line 4.....   | 3  |  |
| 4 Capital Gain Net Income from Federal Form 1120, page 1, line 8.....   | 4  |  |
| 5 Unused Capital Loss Carryover from Federal Form 1120, Schedule D, part 1, line 6.....   | 5  |  |
| 6 Total of lines 4 and 5.....   | 6  |  |
| 7 50% of line 6.....  | 7  |  |
| 8 Net Adjusted Gross Income. Subtract line 7 from line 3.....   | 8  |  |
| 9 Apportionment Ratio from RI-1120C, Schedule G, line 2. Calculated to six (6) decimal places.....  | 9  |  |
| 10 Rhode Island Adjusted Gross Income. Multiply line 8 times line 9.....  | 10 |  |
| 11 Seven percent (7%) of line 10.....   | 11 |  |
| 12 Minimum Tax - \$400.00.....  | 12 |  |
| 13 Tax Due. Line 11 or line 12, whichever is greater. Enter on Form RI-1120C, page 1, line 13 and check the RI-1120F box on page 1 to the left of the header..... | 13 |  |